

SANKARAN & KRISHNAN

CHARTERED ACCOUNTANTS

1E, Marble Arch Apartments,
4 & 5, Bishop Wallers Avenue East,
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INDEPENDENT AUDITORS' REPORT TO THE BOARD OF DIRECTORS OF KAMARAJAR PORT LIMITED

1. We have audited the accompanying Statement of Financial Results of Kamarajar Port Limited (Erstwhile Ennore Port Limited) ("the Company") for the year ended March 31, 2016 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as "the Listing Regulations, 2015). This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the related financial statements which is in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement.
2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentations of the Statement in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.



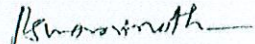
Continuation Sheet

3. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
- is presented in accordance with the requirements of the Listing Regulations, 2015; and
 - gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended March 31, 2016.
4. The Statement includes the results for the half year ended March 31, 2016 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the half year of the current financial year which were subject to limited review by us.

Place: Chennai

Date: 26.5.2016



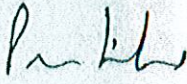
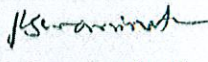
For Sankaran & Krishnan
Chartered Accountants
FRN 003582S


R SWAMINATHAN
(Partner)
Membership No.050564



FORM A

Pursuant to Regulation 52 (3) (a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of the Company	Kamarajar Port Limited
2	Annual financial statement for the year ended:	31 st March 2016
3	Type of Audit observation	Emphasis of Matter
4	Frequency of observation	From Fin Year 2011-12 – Since the matter under subjudice.
5	To be signed by	
	CEO / Managing Director	 Mr. M.A. Bhaskarachar Chairman cum Managing Director
	CFO	 Mr. M. Guhasekaran
	Audit Committee Chairman	 Mr. Pravir Krishn
	Auditor of the Company	For Sankaran & Krishnan, Chartered Accountants, FRN No. 003582S  (R. Swaminathan) Partner M No. 050564



Kamarajar Port Limited
(A Mini Ratna Government of India Company)

CIN:U45203TN1999GOI043322

Regd. & Corp. Office: 4th Floor, Super Speciality Diabetic Centre (Erstwhila DLB Building), Rajaji Salai, Chennai 600 001.

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AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st March 2016

S. No.	Particulars	(Rs. In lacs)			
		6 Months ended 31.03.2016	Corresponding Months ended 31.03.2015	6 Year to Date Figures for Current Period ended 31.03.2016	Previous accounting year ended 31.03.2015
		Audited	Audited	Audited	Audited
1 (a)	Net Sales / Income from operations	32342.04	33705.08	61672.83	56516.02
(b)	Other Operating Income	43.78	115.06	58.63	127.64
	Total	32385.82	33820.14	61731.46	56643.66
2	Expenditure				
(a)	Increase / decrease in stock in trade and work in progress	-	-	-	-
(b)	Consumption of raw materials	-	-	-	-
(c)	Purchase of traded goods	-	-	-	-
(d)	Employees Cost	682.52	730.31	1221.42	1193.36
(e)	Depreciation	1010.71	1112.76	1908.12	1804.96
(f)	Other Expenses	6055.86	2839.60	9082.13	4684.00
	Total	7749.09	4682.87	12211.67	7682.32
3	Profit from Operations before other Income, Interest and Exceptional Items (1-2)	24636.73	29137.27	49519.79	48961.35
4	Other Income	1310.69	2320.04	2653.94	3106.97
5	Profit Before Interest & Exceptional Items (3+4)	25947.43	31457.31	52173.74	52068.32
6	Interest	4089.13	5518.49	7555.54	7719.54
7	Exceptional Items	23.03	1750.52	29.85	1766.77
8	Profit (+) / Loss (-) from Ordinary activities before tax (5) - (6+7)	21855.27	24188.30	44588.35	42582.01
9	Tax Expense	4664.06	5245.00	9518.06	8925.00
10	Net Profit (+) / Loss (-) from Ordinary activities after tax (8-9)	17191.21	18943.30	35072.29	33657.01
11	Extraordinary Items (net of tax expense Rs)	-	-	-	-
12	Net Profit (+) / Loss (-) for the period (10-11)	17191.21	18943.30	35072.29	33657.01
13	Paid-up equity share capital (Face value of the share of Rs.10/- each)	30000.00	30000.00	30000.00	30000.00
14	Paid-up Debt Capital	46012.13	46012.13	46012.13	46012.13
15	Reserves excluding Revaluation reserve as per the Balance Sheet of previous accounting year	94255.47	76374.39	98809.10	76374.39
16	Debtenture / Bond Redemption Reserve	1407.83	1069.79	2815.65	1952.72
17	Earning Per Share (EPS) :	5.96	6.31	11.69	11.22
18	Debt Equity Ratio	0.58	0.74	0.55	0.69
19	Debt Service Coverage Ratio	4.53	4.02	5.29	5.20
20	Interest Service Coverage Ratio	7.52	5.70	6.91	6.75

DSCR = Earnings before Interest and Tax / (Interest + Principal Repayment)

ISCR = Earnings before Interest and Tax / Interest Expenses


	Additional Disclosure Pursuant to Reg ⁿ 52 (4) (other than SI No 12 & 16-20 stated in above table)	Instruments		Remarks
		Tax free secured, redeemable, Non convertible bonds in nature of Debenture Issued in 2012-13	Tax free secured, redeemable, Non convertible bonds in nature of Debenture Issued in 2013-14	
a)	Credit rating	CRISIL - "AAV Positive" CARE - "AA" Briik Work Ratings AA+ (SO)	ICRA - "AA" CARE - "AA"	CRISIL has upgraded the ratings to "AAV Positive" from "AAVStable".
b)	Previous interest due date	25.03.2016	25.03.2016	No Bonds were due for redemption
c)	Interest Paid on	21.03.2016	21.03.2016	Annual Interest Paid
d)	Next interest due date	25.03.2017	25.03.2017	No Bonds are due for redemption
e)	Asset Cover	100%	100%	As on 31.03.2016
f)	Networth (Rs. In lakhs)	128809.10		As on 31.03.2016

Notes :

- The above statement of Audited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors on 26th May, 2016.

For and on behalf of the Board of Directors of Kamarajar Port Limited

Place : Chennai
Date : 26.05.2016


(M.A. Bhaskarachar)
Chairman Cum Managing Director



Ref.no.784/SBICTCL/DT/2016-17

Date: 26th May, 2016

To,
Kamarajar Port Limited
4th Floor, Super Speciality Diabetic Centre
(erstwhile DLB building),
Rajaji Salai, Chennai – 600 001.

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for the half year ended 31st March, 2016 for tax free bonds in the nature of debentures issued by Kamarajar Port Limited during the year 2012-2013.

Dear Sir/ Madam,

We are acting as Bond Trustee for the captioned Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**

**Ajit Joshi
Company Secretary**



GDA Trustee

Believe in yourself... Trust us!



CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, GDA Trusteeship Limited - "Debenture Trustee", for Tax Free Bonds in the nature of debentures issued by Kamarajar Port Limited during the year 2013-2014 hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Regulations**"), provided to us by "**Kamarajar Port Limited**" ("the Company")

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For GDA Trusteeship Limited

J. B. Gulawade.

Authorised Signatory

Date: 26th May, 2016

GDA Trusteeship Ltd.

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