



काण्गाक्षां துறைமுக நிறுவனம் कामराजर पोर्ट लिमिर्टड Kamarajar Port Limit∈d



(A Company of Chennai Port Authority)
(Ministry of Ports, Shipping and Waterways - Government of India)

संख्या/KPL/CS/BSE/2024-25

10th February, 2025

The Corporate Relations Department, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI – 400 001.

Scrip Code:

(1) F.Y 2012-13: 961763

(2) F.Y 2013-14: 961845, 961847, 961851 and 961853

Sir/ Madam,

विषय/Sub:

Submission of Unaudited Financial Results for the quarter and nine months ended December 31, 2024/ Outcome of the Board Meeting- Reg

Pursuant to Regulation 52 and 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Kamarajar Port Limited at its meeting held on 10th February 2025 have approved the Unaudited Financial Results for the quarter and nine months ended December 31, 2024. Accordingly, please find enclosed the following:

- i. Unaudited Financial Results along with the Limited review report issued by M/s. Jasminder Singh & Associates for the quarter and nine months ended December 31, 2024 pursuant to Regulation 51(2) and 52 of SEBI (LODR) Regulations, 2015.
- ii. Information as required pursuant to Regulation 52(4) forming part of Financial Results.
- iii. Security Cover certificate as per Regulation 54 of SEBI (LODR) Regulations, 2015, in the prescribed format.
- iv. Regulation 52 (7) & 52 (7A) is not applicable as the proceeds have been fully utilized.

Further, in compliance with Regulation 52(8) of SEBI Listing Regulations, 2015 unaudited financial results will be published in the newspaper within 2 working days of conclusion of this Board Meeting.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Kamarajar Port Limited

(Jayalakshmi Srinivasan)

Company Secretary & Compliance Officer

SBICAP Trustee Company Limited Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road, Churchgate, Mumbai - 400 020. Catalyst Trusteeship Ltd. (erstwhile GDA Trusteeship Ltd) GDA House, Plot No.85, Bhusari Colony, (Right), Paud Road, Pune – 411 038.

Registered Office:

No.17, Jawahar Building, Rajaji Salai, Chennai - 600 001. Phone: 044-2525 1666-70

Fax : 044-2525 1665

CIN: U45203TN1999PLC043322

पंजीकृत कार्यालय:

न. 17, जवाहर विल्डिंग, राजाजी सालै, चन्नै - 600 001.

फोन : 044-2525 1666-70 फैकस : 044-2525 1665 Port Office:

Vallur Post, Chennai - 600 120.

Ph: 044-2795 0030-40 Fax: 044-2795 0002 पोर्ट कार्यालय: वल्लुर, पोस्ट, चन्नै - 600 120.

फोन : 044-2795 0030-40 फैक्स : 044-2795 0002

टोल फी सस्या / TOLL FREE NUMBER : 1800 - 425 - 1203

website: www.kamarajarport.in

KAMARAJAR PORT LIMITED CIN:U45203TN1999PLC043322

(A company of Chennai Port Authority)

(Ministry of Ports, Shipping & Waterways - Government of India)

Registered Office: 2nd Floor (North wing) & 3rd Floor, Jawahar building, 17, Rajaji Salai, Chennai 600 001.

Statement of Financial Results for the Quarter and Nine Months ended 31st December 2024

(Rupees in lakhs)

			Quarter ended		Nine Mon	ths ended	Year ended
S. No.	Particulars	31st December 2024	30th September 2024	31st December 2023	31st December 2024	31st December 2023	31st March 2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Sales / Income from operations	28,828.86	29,210.77	26,824.71	82,377.85	78,283.08	1,06,221.97
2	Other Income	373.17	540.91	238.76	1,280.08	1,246.86	1,921.62
3	Total Income (1+2)	29,202.03	29,751.67	27,063.47	83,657.93	79,529.94	1,08,143.59
4	Expenses						
	(a) Operating Cost	2,219.82	1,929.67	1,931.74	7,359.79	8,033.11	10,476.64
	(b) Employees benefits Expenses	581.67	561.00	524.00	1,698.60	1,566.90	2,074.27
	(c) Finance cost	1,088.77	1,065.15	1,577.53	3,303.20	4,851.26	6,262.61
HETT T	(d) Depreciation and amortisation expense	1,961.37	1,973.65	1,621.57	5,884.12	4,775.75	7,554.97
TREE.	(e) Other Expenses	1,369.92	1,408.52	1,566.63	3,941.82	3,787.21	5,115.95
	Total Expenses (4)	7,221.54	6,937.99	7,221.47	22,187.52	23,014.24	31,484.44
5	Profit Before Exceptional items and tax (3-4)	21,980.49	22,813.68	19,842.00	61,470.41	56,515.70	76,659.15
6	Exceptional Items					-	-
7	Profit Before Tax (5-6)	21,980.49	22,813.68	19,842.00	61,470.41	56,515.70	76,659.15
	Tax expense						
	(a) Current Tax	7,134.89	7,432.12	6,241.91	19,859.52	18,210.72	24,532.63
	(b) Deferred Tax	686.67	706.50	770.24	2,045.83	1,713.34	2,558.49
	Total Tax Expense (7)	7,821.57	8,138.63	7,012.15	21,905.34	19,924.06	27,091.12
8	Net Profit / (Loss) for the period	14,158.92	14,675.06	12,829.85	39,565.07	36,591.64	49,568.03
9	Other Comprehensive Income	-44.71	-79.44	7.93	-96.35	20.64	-117.00
10	Total Comprehensive Income for the period (8-9)	14,114.21	14,595.62	12,837.78	39,468.72	36,612.27	49,451.03
11	Paid-up equity Share capital (Face Value Rs.10/- each)	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00	30,000.00
12	Paid-up debt capital	29,689.61	29,683.66	37,627.47	29,689.61	37,627.47	29,680.69
13	Reserves excluding Revaluation reserve	2,70,557.70	2,56,443.48	2,48,250.23	2,70,557.70	2,48,250.23	2,61,088.98
14	Debenture / Bond Redemption Reserve	5,387.60	5,273.38	6,918.12	5,387.60	6,918.12	5,044.95
15	Earning Per Share (EPS) - in Rs. #	4.72	4.89	4.28	13.19	12.20	16.52
16	Debt Equity Ratio	0.15	0.16	0.20	0.15	0.20	0.17
17	Debt Service Coverage Ratio	8.99	9.37	1.25	9.84	2.87	7.26
18	Interest Service Coverage Ratio	21.19	22.42	13.58	19.61	12.65	15.48
19	Net Profit Ratio	48.49	49.33	47.41	47.29	46.01	45.84
20	Net Worth	3,00,557.70	2,86,443.48	2,78,250.23	3,00,557.70	2,78,250.23	2,91,088.98

Not annualised for quarterly and nine months figures

Note to Financial Results

- 1 The above financial results have been prepared in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 as amended and the Indian Accounting Standards ("IND AS") notified under Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under Section 133 of the Companies Act 2013 ('the Act') read with relevant rules thereunder and the other accounting principles generally accepted in India. Any application guidance/clarification/directions issued by the Reserve bank of India or other regulators are implemented as and when they are issued/applicable.
- The above financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 10.02.2025. The figures for the quarter ended December 31, 2024 are the balancing figures between unaudited year to date figures and unaudited figures upto the end of 2nd quarter of the respective financial year which were subjected to limited review.
- 3 The above financial results for the quarter and nine months ended 31st December 2024 have been subjected to a limited review by the Statutory Auditors of the Company, M/s Jasminder Singh & Associates., Chartered Accountants.
- 4 Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we report the following for Secured Redeemable Non-Convertible Bonds:

(i) Redeemable at par, 117156 Nos of 15 Year bonds of Face Value - Rs.1000/- each amounting to Rs.11,71,56,000/- are due on 25.03.2028 with interest rates @ 7.67% to Retail Investors and 7.17% to others respectively, payable annually. The bonds are secured against the assets of the company viz. Small Craft Jetty - 1, 2 and 3 and General Cargo Berth pursuant to the terms of the Bond Trust Deed registered on 25.03.2013.

(ii) Redeemable at par, 1916630 Nos of 15 Year bonds of Face Value - Rs.1000/- each amounting to Rs.191,66,30,000/- are due on 25.03.2029 and 943142 Nos of 20 Year Bonds of Face Value - Rs.1000/- each amount to Rs.94,31,42,000/- are due on 25.03.2034 with interest rates @ 9% to Retail Investors and 8.75% respectively to others, payable annually. The bonds are secured against the assets of the company viz. North Break Water pursuant to the terms of the Bond Trust Deed registered on 19.03.2014.

The Company is maintaining 100 % security cover as per the terms of the Bond Trust Deeds for both Bond issues.





5 Other Disclosure as per Regulation 52 (4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 (as amended) are given:

		Quarter ended		Nine mon	ths Ended	Year ended
Particulars	31st December 2024	30th September 2024	31st December 2023	31st December 2024	31st December 2023	31st March 2024
			Unaudited			Audited
Outstanding Redeemable Preference Shares	NA	NA	NA	NA	NA	NA
Current Ratio	1.96	1.02	0.66	1.96	0.66	0.91
Long Term debt to Working Capital	2.32	53.60	-3.92	2.32	-3.92	-18.98
Bad Debts to Accounts Receivable Ratio	0.00%	0.00%	0.05%	0.00%	0.05%	0.02%
Current liability Ratio (Current Liabilities / Total Liabilities)	0.21	0.40	0.37	0.21	0.37	0.31
Total Debts to total assets	0.12	0.12	0.15	0.12	0.15	0.13
Debtors Turnover	8.25	8.66	9.60	23.56	28.02	14.09
Inventory Turnover	NA	NA	NA	NA	NA	NA
Operating Margin (%)	85.53%	86.65%	85.00%	84.22%	82.90%	83.37%
Net Profit Margin (%)	48.49%	49.33%	47.41%	47.29%	46.01%	45.84%
Sector specific equivalent Ratios						
Operating Ratio (Op. Exp to Op. Income)	14.47%	13.35%	15.00%	15.78%	17.10%	16.63%

6 Previous year / period figures have been regrouped / rearranged wherever necessary to confirm to the current period figures.

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For and on behalf of the Board of Directors

(J P Irene Cynthia, I.A.S.,) Managing Director DIN: 08839241 For M/s Jasminder Singh & Association Chartered Accountants ,
Firm Reg.No.- 016192N

CA. Ashish Jihdal

Partner

M. No. 559899 UDIN: 25559899 BMEDKT4753

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Place: Chennai Date: 10.02.2025



Mob: 098141- 60550 Off: 91-161-4636550 Web: cajasminder.com

e mail: jasingh123@yahoo.co.in

Independent Auditor's Report on Limited Review of Interim Financial Information

The Board of Directors Kamarajar Port Limited, Chennai

Introduction

We have reviewed the accompanying statement of Unaudited Financial Results (the "Statement") of Kamarajar Port Limited (the "Company") for the Quarter Ended 31st Dec 2024, being submitted by the Company pursuant to the requirements of the Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

This Statement is the responsibility of the Company's Management and have been approved by the Board of Directors. This Statement has been prepared in accordance with recognition and measurement Principles laid down in the Indian Accounting Standard 34 - "Interim Financial Reporting" and other relevant Indian Accounting Standards prescribed under Section 133 of The Companies Act, 2013 read with relevant Rules issued thereunder other Accounting Principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to issue a report on this Statement based on our review.

Scope of Review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Conclusion

Based on our Review, subject to limitation in scope mentioned in above paragraph, nothing has come to our attention that causes us to believe that the accompanying Interim Financial Information is not prepared, in all material respects, in accordance with applicable accounting standards and other recognized accounting practices and policies/guidelines/disclosures as per the Regulation 52 of the Listing Regulations.

For M/s Jasminder Singh & Associates

Chartered Accountants

Firm Reg. No:- 016192N

CA. Ashish Jinda

Partner

Membership No. - 559899

Place - Chennai

Date-10 February 2025

Udin: 25559899 BMIDKT4753

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Above Aristocrat Gallery, Ludhiana - 141001



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e mail: jasingh123@yahoo.co.in

Report on Security Cover as at December 31, 2024 and compliance with all the covenants for the year ended April 1, 2024 to December 31, 2024 under Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India(Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

The Board of Directors, Kamarajar Port Limited, No-17, Jawahar Building, Rajaji Salai, Chennai Tamil Nadu 600 001

Dear Sirs,

1. We, Jasminder Singh & Associates, Chartered Accountants, the Statutory Auditors of Kamarajar Port Limited (formerly known as Ennore Port Limited) ("the Company") have been requested by the Company to examine the accompanying Table I showing 'Security Cover' as per the terms of offer document and/or debenture trust deed, 'book value of assets' for the listed secured non-convertible debt securities as at December 31, 2024 and Table II for 'Compliance with all the covenants' for listed non-convertible debt securities for the period from April 1, 2024 to December 31, 2024 (the "Statement") which has been prepared by the Company from the unaudited financial statements and other relevant records and documents maintained by the Company as at and for the Half year ended December 31, 2024 pursuant to the requirements of the Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and SEBI Circular no. SEB1/HO/DDHS-PoD3//P/CIR/2024/46 dated May 16, 2024 (together referred as the "SEBI Regulations"), and has been initialed by us for identification purpose only. This Report is required by the Company for the purpose of submission to the Stock Exchanges and Debenture Trustees (SBICAP Trustee Company Limited and Catalyst Trusteeship Limited) to ensure compliance with the SEBI Regulations in respect of its listed non-convertible debt securities as at December 31, 2024 ("Debentures").

Management's Responsibility

2. The preparation of the Statement is the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

- 3. The Management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the SEBI Regulations, the circulars, Companies Act, 2013 and other applicable laws and regulations, as applicable and for providing all relevant information to the Stock Exchange and to the Debenture Trustee and for complying with all the covenants as prescribed in the Debenture Trust Deeds/Prospectus entered into between the Company and the Debenture Trustee.
- 4. The Management is also responsible to ensure that Assets Cover Ratio as on December 31, 2024 is in compliance with SEBI circular no. SEB1/HO/DDHS-PoD3//P/CIR/2024/46 dated May 16, 2024 with the minimum asset cover requirement of hundred percent as per the SEBI Regulations Annexure I attached to this certificate.

Auditor's Responsibility

- 5. Our responsibility to provide a reasonable assurance as to whether;
 - a) Company has maintained Security cover as per the terms of the offer document /and/or Debenture Trust deed;
 - b) The particulars contained in the aforesaid Statement with respect to the book value of asset charged against secured debt issued by the Company in agreement with un
 - c) unaudited financial statement as at December 31, 2024 and other relevant records and documents maintained by the Company; and
 - d) The Company has complied with all the covenants in respect of listed nonconvertible debt securities of the Company as mentioned in the Offer Document/Prospectus /Debenture Trust deeds.
- 6. We have reviewed the unaudited Ind AS financial statements of the Company for the period ended December 31, 2024 ("Ind AS Financial Statement"). Our audits of these financial statements were conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India, as specified under section 143(10) of the Companies Act, 2013 (the "Act"). Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
- 7. We conducted our examination, of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
- 8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) I Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
- Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.



- 10. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria, mentioned in paragraph 5 above. The procedures performed vary in nature and timing from and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statement:
 - a) Obtained and read on a test check basis, the Debenture Trust Deeds and Prospectus in respect of the secured Debentures and noted the Particulars of security cover and the security cover percentage required to be maintained by the Company in respect of such Debentures indicated in the Statement;
 - b) Obtained and read on a test check basis, the Debenture Trust Deeds in respect of the unsecured Debentures and noted that there is no minimum-security cover percentage prescribed therein respect of the such Debentures;
- 11. The Report has been issued at the request of the Company, solely in connection with the purpose mentioned in paragraph I above and to be submitted with the accompanying Statement to the Stock Exchanges and Debenture Trustees (SBICAP Trustee Company Limited and Catalyst Trusteeship Limited) and is not to be used or referred to for any other reason. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come. We have no responsibility to update this certificate for events and circumstances occurring after the date of this report.

FRN-016192N

For M/s. Jasminder Singh & A

Chartered Accountants Firm Reg. No. 016192N

CA Ashish Jindal

M. No.: 559899 UDIN: 25559899BMIDKU1656

Date: 10.02.2025

e company

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024

To, SBICAP Trustee Company Limited,

Building 1st Floor, SBI Zonal office,

86, Rajaji Road, Parry's corner,

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

0.1.4	6.1.0	6-1-6	C-1	Call	Calif	C-1 C	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	s in INR, Crore)
Col. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. 1	Col. J					
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Rel			overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable g to Column F	Total Value(=K+L+ M+ N)
		Book Value	Boo k Valu	Yes/No	pari passu charge) Book Value	Book Value								
			e											
Assets							15421652							
Property Plant and Equipment	General cargo berth, small craft jetty 1,2,3	53.98	212. 77	No		231.76	2578.34		3076.85	143.92	-	-	-	143.92
Capital Work							305.97		305.97					

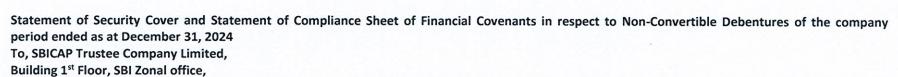
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Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024

To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

													(all amount	s in INR, Crore)
Col. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)				overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
in Progress					charge)									
Rights of Use Assets							16.64		16.64					
Goodwill										ends town a				
Intangible Assets							1.65		1.65					
Intangible Assets under development								,						
Investments		de Plant Branch	1				42.06		42.06			12.		(8





M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

86, Rajaji Road, Parry's corner,

Col. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Coll	Call	Cal K	C-1.1	C-1 N4		s in INR, Crore
LOI. A	COI. B	Coi. C	D D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description	Exclusive	Excl	Paripassu	Paripassu	Paripassu	Assets	Elimination	Total (C	Rel	ated to only tho	se items co	overed by this ce	rtificate
	of asset for	Charge	usiv	Charge	Charge	Charge	Not	on	to H)					
	which this		e				Offered	(amount in						
	certificate		Char				as	negative)						
	relate	Debt for	ge	Dahafaa	A	Other	security	5.1.						
		which this	Othe	Debt for which	Assets	Other	Debt	Debt		Market	Carrying /	Market	Carrying	Total
		certificate is	r	this	shared by pari pass	assets on which	not backed	amount		Value	book value	value	value / book	Value(=K+L
		being issued	red	certificate	debt	there is	by any	considered more than		for	for exclusive	for	value for pari	M+
		Deling issued	debt	is being	holder	pari passu	assets	once (due		assets charged	charge assets where	pari	passu assets where	N)
			ucst	issued	(includes	charge	offered	to		on	market is not	passu charge	market value	
					debt for	(excluding	as	exclusive		exclusive	ascertainable	assets	is not	
					which	items	security	plus pari		basis	or applicable	assets	ascertainable	
					this	covered		passu		Justis	or applicable		or applicable	
					certificate	in column		charge)					от аррисавіс	
					is issued	F)						Relatin	g to Column F	
					and other									
					debt with									
					pari									
					passu charge)									
oans							8.45		8.45					
nventories														
rade Receivable							34.96		34.96					112, 734
Cash & Cash														
quivalence							200.60		200.60					
Bank Balances										1				
ther than														
ash and cash														
quivalents														



FRN-016192N DO

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

86, Rajaji Road, Parry's corner,

									ese just				(all amount	s in INR, Crore)
Col. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)				overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate	Other assets on which there is pari passu charge (excluding items covered in column	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					is issued and other debt with pari passu charge)	F)						Relatin	g to Column F	
Others							208.45		208.45			1000000		
Total									3895.63					
Liabilities														
Debt Securities to which this certificate pertains		12.32							12.32	12.32				12.32
Other debt						7-750				(A) (A) (A) (A) (A) (A)				6

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024
To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,

FRN-016:92N

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

86, Rajaji Road, Parry's corner,

													(all amount	s in INR, Crore
Col. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Re	lated to only tho	se items co	overed by this ce	rtificate
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable g to Column F	Total Value(=K+L+ M+ N)
sharing Pari- passu charge with above debts					charge)									
Other Debts		Not to be				427.65			427.65					
Subordinated		filled	100											
Debt														
Borrowings							17.50		17.50					
Bank									74 Feb 70					
Debt									Street Sal			13.00		SIN

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024 To, SBICAP Trustee Company Limited, Building 1st Floor, SBI Zonal office,

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

86, Rajaji Road, Parry's corner,

Col. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. I	C-1.1	C-L K	C-1.1	G-1 NA		s in INR, Crore
Coi. A	COI. B	Coi. C	D D	COI. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Re	lated to only tho	se items co	overed by this ce	rtificate
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets Relatin	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable g to Column F	Total Value(=K+L+ M+ N)
Securities					charge									
Others (security deposit and retention)							14.44		14.44					
Trade Payables							19.39		19.39					
Lease Liabilities														
Provisions							280.00		280.00					6

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024

To, SBICAP Trustee Company Limited,

Building 1st Floor, SBI Zonal office,

86, Rajaji Road, Parry's corner,

Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

				estimo a lieta.									(all amount	s in INR, Crore)
Col. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Re	ated to only tho	se items co	overed by this ce	rtificate
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate	Other assets on which there is pari passu charge (excluding items covered in column	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					is issued and other debt with pari passu charge)	F)						Relatin	g to Column F	
Others							120.05		120.05					
Total Cover on Book Value		12.32 4.38				427.65 0.54	451.38		891.35	12.32				12.32
Cover on Market Value										12.35				
		Exclusive Security cover ratio			Pari- passu security cover									



Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024

To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

1.4	C-L D	C-1 C	- C-1	6.1.5	6.1.5		6.1.11	0.1.						s in INR, Crore
ol. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
articulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Re	lated to only tho	se items co	overed by this ce	rtificate
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate	Other assets on which there is pari passu charge (excluding items covered in column	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					is issued and other debt with pari passu charge)	F)		3-7				Relating	g to Column F	

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024

To, SBICAP Trustee Company Limited,

Building 1st Floor, SBI Zonal office,

86, Rajaji Road, Parry's corner,

Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The financial information as on December 31, 2024 has been extracted from the unaudited books of accounts for the period ended December 31, 2024 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

SI No.	ISIN	Sanctioned Amount as on 31st December 2024	Outstanding Amount as on 31st December 2024	Interest Accrued as on 31st December 2024	Total
1.	INE363O07020	94.65 (out of which 83	11.65	0.67	12.32
2.	INE363007046	Crore has been redeemed			
		during the FY 2022-2023)			

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD/CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations').
- v. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) on General cargo berth, small craft jetty 1,2,3 & for the Non-Convertible Debentures issued by it for INR 11.66 Crore (Including Accrued interest).
- vi. Also, the company has an outstanding with Loan from M/s. Chennai Port Authority & Other Secured NCD. The list of assets on which the charge is provided below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	231.76	Paripassu Charge shared between M/s. Chennai Port Authority & M/s. Catalyst Trusteeship Limited.
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	212.77	Exclusive Charge to Chennai Port Trust

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024

To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

FRN-016192N

LUDHIAMP

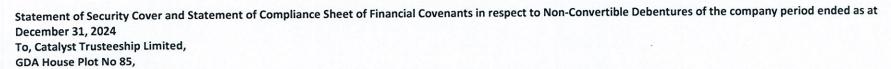
- vii. Since the outstanding loan of INR 141.78 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts).
- viii. The company has computed the book value of the assets which are secured (pari passu) for non-convertible debentures on proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For M/s. Jasminder Singh & Associates,

Chartered Accountants Firm Reg. No. 016192N

CA Ashišh Jindal M. No.: 559899 Date: 10.02.2025

UDIN: 25559899BMIDKU1656



FRN-016 (92N)

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Bhusari colony (Right), Paud Road,

	610	C-1 C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col	Col. M	Col. N	Col. O	
Col. A	Col. B	Col. C	Col. D	COI. E	COI. F	Coi. G	COI. 11	COI. I	Cons	COI. IC	. L				
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rel	ated to	o only tho	se items co	vered by this ce	
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	for e char asse whe mar not asce e or	ts re ket is ertainabl icable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					charge)	F)									
		Book Value	Book Value	Yes/No	Book Value	Book Value									
Assets												605			502.42
Property Plant and Equipment	North Break Waters		266.75	Yes	231.76 (refer note v)	-	2578.34		3076.85			693.4 (Refe Note i	er	_	693.43
Capital Work in Progress							305.97		305.97						
Rights of Use Assets							16.64		16.64	1 STATE -		-1			

FRN-018192M STATE

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Bhusari colony (Right), Paud Road,

						Article Control								(all amounts	in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Re		to only the	ose items co	vered by this ce	rtificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	for cha asso who mad not asso e on	ets ere rket is ertainabl	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					pari passu charge)	column F)						1	Relating to C	olumn F	
Goodwill				158855							2 2				
Intangible Assets				112			1.65		1.65						
Intangible Assets under development															
Investments							42.06		42.06						
Loans							8.45	and the same	8.45						
Inventories															
Trade Receivable	Tree lines	Duran Barrell	C SEPER				34.96		34.96						2017

eriod ended as at

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024

To, Catalyst Trusteeship Limited,

GDA House Plot No 85,

M/s. Kamaraiar Port Limited (CIN - U45203TN1999PLC043322)

Bhusari colony (Right), Paud Road,

									Sharp House St.						in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rel	ated to	o only tho	se items co	overed by this ce	rtificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	bool for e char asse whe mari not asce e or	ts re ket is rtainabl	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					pari passu charge)	column F)						R	elating to (Column F	
Cash & Cash Equivalence							200.60		200.60						
Bank Balances other than cash and cash equivalents															
Others							208.45		208.45			693.4	3		693.43
Total			2///>27		7			TE TORS	3895.63		100				
		1000	172												
Liabilities											- 55	F 100 00			



FRN D16192N CONTAINS

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Bhusari colony (Right), Paud Road,

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col	Col. M	Col. N	Col. O	in INR, Crore)
Particulars	Descript ion of asset for which this certifica te	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rel	. L ated to	o only tho	se items co	vered by this ce	rtificate
	relate	Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excluding items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	book for e char asse whe mark not asce e or	ts	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
Debt Securities to				Yes	pari passu charge) 304.08	column F)			204.00				elating to C	Column F	
which this certificate pertains				162	(Refer Note iii)				304.08			304.08 (Refer	r		304.08
Other debt sharing Pari-passu charge with above debts				Yes	141.78 (Refer Note v)				141.78			141.78 (Refer	3		141.78
Other Debts		Not to be filled	12.32 (refer note v)						12.32						

FRN-016192N CONTRACTOR

M/s. Kamaraiar Port Limited (CIN - U45203TN1999PLC043322)

Bhusari colony (Right), Paud Road,

														(all amounts	in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rel	A	o only the	ose items co	vered by this ce	rtificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	book for e char asse whe mark not asce e or	ts re	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					pari passu charge)	column F)						F	lelating to C	Column F	
Subordinated Debt	III MICE TO SE					S PENDER				Geren Care	1				
Borrowings							17.50		17.50			1- 6 E			
Bank															
Debt Securities											1	1			
Others (security deposit and retention)							14.44		14.44						
Trade Payables							19.39		19.39			2			

FRN-036192N COHIMAR * COHIMAR

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Bhusari colony (Right), Paud Road,

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col	Col. M	Col. N	Col. O	s in INR, Crore)
Col. A	COI. B	COI. C	COI. D	COI. E	COI. F	COI. G	COI. FI	COI. I	COI. J	COI. K	. L	COI. IVI	COI. IN	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rel		o only tho	se items co	overed by this ce	rtificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excludi ng items covered in column F)	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	bool for e char asse whe mari not asce e or	re ket is rtainabl icable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
Lease Liabilities															
Provisions						337337	280.00		280.00						
Others							120.05		120.05			2011-12-11			
Total			12.32		445.86		451.38		909.56			427.65	5	water to the same of the same	427.65
Cover on Book Value	See		21.65		0.54	111111111111111111111111111111111111111									

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024

To, Catalyst Trusteeship Limited,

FRN. 016192N

M/s. Kamaraiar Port Limited (CIN - U45203TN1999PLC043322)

GDA House Plot No 85,

Pune-411038.

Bhusari colony (Right), Paud Road,

	1010	0.10	6.1.0	C-1 5	C-1 F	C-1 C	Col. H	Col. I	Col. J	Col. K	Col	Col. M	Col. N	Col. O	in INR, Crore
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	COI. J	COI. K	. L	COI. IVI	COI. IN	Coi. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rel	lated to	o only tho	se items co	vered by this ce	rtificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	bool for e char asse whe mari not asce e or	ts re ket is rtainabl icable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					pari passu charge)	column F)						R	elating to (Column F	
Cover on Market Value												1.6	2	*	
		Exclusive Security cover ratio			Pari-passu security cover ratio										







To, Catalyst Trusteeship Limited, GDA House Plot No 85, Bhusari colony (Right), Paud Road, Pune-411038.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The financial information as on December 31, 2024 has been extracted from the unaudited books of accounts for the period ended December 31, 2024 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

SI No.	ISIN	Sanctioned Amount as on 31st December 2024	Outstanding Amount as 31st December 2024	Interest Accrued as on 31st December 2024	Total
1.	INE363O07053	365.54 (out of which	285.15	18.93	304.08
	INE363007061	80.39 Crore has been			
	INE363O07079	redeemed during the FY			
	INE363O07087	2023-2024)			
and the	INE363007095				
	INE363007103				

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").
- v. The company has created a pari passu charge on the securities stated above with M/s. Chennai Port Authority for an outstanding of INR 141.78 Crore. The list of assets on which the charge is provided below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	231.76	Paripassu Charge shared between M/s. Chennai Port Authority & M/s. Catalyst Trusteeship Limited.
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	212.77	Exclusive Charge to Chennai Port Trust



M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

- vi. Since the outstanding loan of INR 141.78 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts)
- vii. As per column D (other Secured Debts Exclusive Charge) the assets on which exclusive charges are provided to M/s. Chennai Port Trust and Other Secured NCD are given below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge to whom
	South Breakwaters, Stones, Pile Wharf CB1, CB2, Entrance, Electrical	212.77	M/s. Chennai Port Authority
	Substation, Access Road, Port Boundary wall		
2.	General Cargo Berth, Small Craft Jetty 1,2,3S	53.98	Other Secured NCD

- viii. The company has computed the book value of the assets (Gross) which are secured (pari passu) for non-convertible debentures on proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For M/s. Jasminder Singh & Associates GH

Chartered Accountants Firm Reg. No. 016192N

CA Ashish Jindal M. No.: 559899 Date: 10.02.2025

UDIN: 25559899BMIDKU1656

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024

To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

			4									Mark T		s in INR, Crore)
Col. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Rel			overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	holder (includes debt for which this certificate is issued	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					and other debt with pari passu charge)									
		Book Value	Boo k Valu e	Yes/No	Book Value	Book Value								
Assets							P. Carrier							
Property Plant and Equipment	General cargo berth, small craft jetty 1,2,3	53.98	212. 77	No		231.76	2578.34		3076.85	143.92			-	143.92
Capital Work				1270			305.97	Contract of the last	305.97					

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024

To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

			100										(all amount	ts in INR, Crore
Col. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Re	lated to only tho			
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					charge)									
in Progress							16.64		16.64					
Rights of Use				1	The state of		10.04		10.04					
Assets														
Goodwill							1.65		1.65					
Intangible Assets				11-11-11-11	FEE 13.00									
														1 1 1
Intangible Assets under					The Mary 1		Harris				The second			
development					Territory.									
investments							42.06		42.06					School Control

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024 To, SBICAP Trustee Company Limited, Building 1st Floor, SBI Zonal office, 86, Rajaji Road, Parry's corner, Chennai-600001.

		imited (CIN - U											(all amoun	ts in INR, Crore
Col. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Re	lated to only tho	se items c	overed by this ce	
	relate	Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					charge)		8.45		8.45					
Loans			-											
Inventories Trade							34.96		34.96					
rrade Receivable							\$5. A						Title . The	
Cash & Cash				1 60 TH			200.60		200.60					
Equivalence														
Bank Balances other than eash and cash														

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024

To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,

86, Rajaji Road, Parry's corner,

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

	A STATE OF THE STA												(all amount	s in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Re	lated to only tho	se items c	overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate	Other assets on which there is pari passu charge (excluding items covered in column	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					is issued and other debt with pari passu charge)	F)						Relatin	g to Column F	
Others							208.45	-	208.45	Address.	Part of the second	1 14 6		
Total									3895.63					
Liabilities														
Debt Securities to which this certificate pertains		12.32							12.32	12.32				12.32

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024 To, SBICAP Trustee Company Limited, Building 1st Floor, SBI Zonal office, 86, Rajaji Road, Parry's corner, Chennai-600001.

Col. A	Tota	1											(all amount	s in INR, Crore
	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Re	lated to only tho		overed by this ce	
Application of the second second for		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
sharing Pari- passu charge with above debts					o,								4 3	
Other Debts		Not to be				427.65			427.65					
Subordinated Debt		filled												
orrowings	12 10 10						17.50		17.50					
lank	S. Lander													
ebt	4													

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024 To, SBICAP Trustee Company Limited, Building 1st Floor, SBI Zonal office, 86, Rajaji Road, Parry's corner, Chennai-600001.

	marajar Port L									10000			(all amount	ts in INR, Crore
Col. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Re	lated to only tho	se items c	overed by this ce	
	reste	Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate	Other assets on which there is pari passu charge (excluding items covered in column	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					is issued and other debt with pari passu charge)	F)		ena, gey				Relatin	g to Column F	
Securities							14.44		14.44					
Others security leposit and														
rade							19.39		19.39					
ayables ease														
iabilities		TOTAL STREET					280.00		280.00					

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024

To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Col. A	I cit s													s in INR, Crore
COI. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Re	lated to only tho		overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	holder (includes debt for which this certificate	Other assets on which there is pari passu charge (excluding items covered in column	Debt not backed by any assets offered	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					is issued and other debt with pari passu charge)	F)	120.05		120.05			Kelatin	g to Column F	
Others					1274	427.65	120.05 451.38		891.35	12.32				12.32
Total		12.32				0.54	451.56		691.33	12.52				12.52
Cover on Book Value		4.38			- Anti-Sea-	0.54				42.25				
Cover on Market Value										12.35				
		Exclusive Security cover ratio			Pari- passu security cover									

statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company To, SBICAP Trustee Company Limited, Building 1st Floor, SBI Zonal office, 86, Rajaji Road, Parry's corner, Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

ol. A	Col. B	Col. C	Col.	Col. E	1015	1					Maria Cara			ts in INR, Crore
		COI. C	D D	COI. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
articulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	R	elated to only the	ose items o	overed by this ce	I ertificate
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L- M+ N)
					and other debt with pari passu charge)									
					ratio									

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024

To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The financial information as on December 31, 2024 has been extracted from the unaudited books of accounts for the period ended December 31, 2024 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

SI No.	ISIN	Sanctioned Amount as on 31st December 2024	Outstanding Amount as on 31st December 2024	Interest Accrued as on 31st December 2024	Total
1.	INE363007020	94.65 (out of which 83	11.65	0.67	12.32
2.	INE363O07046	Crore has been redeemed during the FY 2022-2023)			

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations').
- v. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) on General cargo berth, small craft jetty 1,2,3 & for the Non-Convertible Debentures issued by it for INR 11.66 Crore (Including Accrued interest).
- vi. Also, the company has an outstanding with Loan from M/s. Chennai Port Authority & Other Secured NCD. The list of assets on which the charge is provided below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1	North Breakwaters	231.76	Paripassu Charge shared between M/s.
1.	THOUGH DI COMMONDIA		Chennai Port Authority & M/s. Catalyst
			Trusteeship Limited.
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	212.77	Exclusive Charge to Chennai Port Trust

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at December 31, 2024
To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

- vii. Since the outstanding loan of INR 141.78 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts).
- viii. The company has computed the book value of the assets which are secured (pari passu) for non-convertible debentures on proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For VCMV & Associates LLP Chartered Accountants

Firm Registration Number - S200143

Vinay Kumar Jain

Membership Number - 232058 UDIN - 25232058BMKUTL8485

Date - 10.02.2025

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

														(all amounts	in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Re	lated to	only tho	se items co	overed by this ce	rtificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu	Other assets on which there is pari passu charge (excludi ng items covered in column	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	for excharge asset when mark not ascen e or	value xclusive ge ss eet is rtainabl	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
		D. I	D- ele	Yes/No	charge)	F) Book						N	elating to t	Joiumn F	
		Book Value	Book Value	res/No	Value	Value									
Assets		value													
Property Plant and Equipment	North Break Waters	-	266.75	Yes	231.76 (refer note v)	-	2578.34		3076.85		-	693.43 (Refe Note ii	r	•	693.43
Capital Work in Progress							305.97		305.97						
Rights of Use Assets							16.64		16.64						

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

-						39.0								(all amounts	in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Re				overed by this ce	
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	for e char asse whe mar not asce e or	ts re ket is rtainabl licable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					pari passu charge)	column F)						F	elating to (Column F	
Goodwill	1			S. Promise											
Intangible Assets							1.65		1.65						
Intangible Assets under development							40.53		45.65						
Investments							42.06		42.06		-	-	_		
Loans							8.45		8.45		-	-			
Inventories							34.96		34.96		+	-	-		
Trade Receivable							34.96		34.96						

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

															s in INR, Crore
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Re				overed by this ce	
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	boo for e char asse whe mar not asce e or	ets ere ket is ertainabl	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					pari passu charge)	column F)						F	Relating to	Column F	
Cash & Cash Equivalence							200.60		200.60						
Bank Balances other than cash and cash equivalents															
Others							208.45		208.45			693.4	13		693.4
Total									3895.63		-				
Liabilities											-				

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

					4 1										s in INR, Crore
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Re	lated t	o only the	se items c	overed by this co	
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	bool for e char asse whe mark not asce e or	ts	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					pari passu charge)	column F)		0,				R	elating to (Column F	
Debt Securities to which this certificate pertains				Yes	304.08 (Refer Note iii)				304.08			304.08 (Refe Note iii	r)		304.08
Other debt sharing Pari-passu charge with above debts				Yes	141.78 (Refer Note v)				141.78			141.78 (Refe Note v	r		141.78
Other Debts		Not to be filled	12.32 (refer note v)						12.32						

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

														(all amount	s in INR, Crore
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Re	lated t	o only the	ose items co	overed by this ce	ertificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	boo for e char asse whe mar not asce e or	ts	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					pari passu charge)	column F)						R	elating to C	Column F	
Subordinated Debt												The will			
Borrowings							17.50		17.50						
Bank					The state of the s							121.6			
Debt Securities							44.55	171							
Others (security deposit and retention)							14.44		14.44						
Trade Payables					17 7 18 18 18		19.39		19.39						

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

														(all amounts	s in INR, Crore
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Re		o only tho	se items co	overed by this ce	ertificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	for e char asse whee mark not asce e or	ts	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					pari passu charge)	column F)		charge				Re	elating to (Column F	
Lease Liabilities Provisions							280.00 120.05		280.00 120.05						
Others			10.05		AAF CC		451.38		909.56			427.6	-		427.6
Total			12.32		445.86		431.38		303.30		-	427.6	,		427.0
Cover on Book Value			21.65		0.54	1	The same of						21		

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

														(all amount	s in INR, Crore
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Re		to only th	ose items	covered by this co	
	Debt for which th certificat	Debt for Other which this secu	Other secure d debt	secure which	shared by pari pass	on which there is pari passu charge (excludi ng items covered	ssets n backed by any shitch assets offered as sari assu narge excludi gitems overed	backed by amount consider assets ed more offered as than		Market Value for assets charged on exclusiv e basis	for e char asse whe mar not asce e or	re re ket is rtainabl icable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					pari passu charge)	column F)					Relating to Column F				
Cover on Market Value												1.6	2		
		Exclusive Security cover ratio			Pari-passu security cover ratio										

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The financial information as on December 31, 2024 has been extracted from the unaudited books of accounts for the period ended December 31, 2024 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

SI No.	ISIN	Sanctioned Amount as on 31st December 2024	Outstanding Amount as 31st December 2024	Interest Accrued as on 31st December 2024	Total
1.	INE363007053	365.54 (out of which	285.15	18.93	304.08
	INE363007061	80.39 Crore has been			
and the same	INE363007079	redeemed during the FY			
	INE363O07087	2023-2024)			
	INE363O07095				
	INE363007103				

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations').
- v. The company has created a pari passu charge on the securities stated above with M/s. Chennai Port Authority for an outstanding of INR 141.78 Crore. The list of assets on which the charge is provided below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
31 140.	North Breakwaters	231.76	Paripassu Charge shared between M/s.
1.	NOI (II DI EARWATCI 3		Chennai Port Authority & M/s. Catalyst
			Trusteeship Limited.
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	212.77	Exclusive Charge to Chennai Port Trust

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

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- vi. Since the outstanding loan of INR 141.78 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts)
- vii. As per column D (other Secured Debts Exclusive Charge) the assets on which exclusive charges are provided to M/s. Chennai Port Trust and Other Secured NCD are given below;

			Tart Characterishem		
SI No.	Nature of Assets	Net Book Value	Exclusive Charge to whom		
31110.	The control of the co		M/s. Chennai Port Authority		
1.	South Breakwaters, Stones, Pile Wharf CB1, CB2, Entrance, Electrical	212.77	IVI/3. Chemian orenament		
	Substation, Access Road, Port Boundary wall				
		F2.00	Other Secured NCD		
2.	General Cargo Berth, Small Craft Jetty 1,2,3	53.98	Other Secured 1102		

- viii. The company has computed the book value of the assets (Gross) which are secured (pari passu) for non-convertible debentures on proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For VCMV & Associates LLP Chartered Accountants

Firm Registration Number: S200143

Vinay Kumar Jain

Membership Number 232058 UDIN: 25232058BMKUTK8191

Date: 10.02.2025





काण्गाञ्चां துறைமுக நீறுவனம் कामराजर पोर्ट लिमिर्टड Kamarajar Port Limit∈d



(A Company of Chennai Port Authority) (Ministry of Ports, Shipping and Waterways - Government of India)

संख्या/KPL/CS/BSE/2024-25

10th February, 2025

The Corporate Relations Department, Bombay Stock Exchange Limited, PhirozeJeejeebhoy Towers, Dalal Street, MUMBAI – 400 001.

Scrip Code:

(1) F.Y 2012-13: 961763

(2) F.Y 2013-14: 961845, 961847, 961851 and 961853

विषय/Sub: <u>Disclosure under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and</u>
Disclosure Requirements) Regulations, 2015 - Reg

Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable as the proceeds have been fully utilized.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully, for **Kamarajar Port Limited**

(Jayalakshmi Srinivasan) Company Secretary & Compliance Officer

Registered Office:

No.17, Jawahar Building, Rajaji Salai, Chennai - 600 001. Phone: 044-2525 1666-70

Fax : 044-2525 1665 CIN: U45203TN1999PLC043322 पंजीकृत कार्यालय : न. 17, जवाहर विल्डिंग, राजाजी सालै, चन्नै - 600 001.

फोन : 044-2525 1666-70 फैक्स : 044-2525 1665 Port Office:

Vallur Post, Chennai - 600 120.

Ph: 044-2795 0030-40 Fax: 044-2795 0002

पोर्ट कार्यालय : वल्लूर, पोस्ट, चन्नै - 600 120. फोन : 044-2795 0030-40 फैक्स : 044-2795 0002

टोल फी सस्या / TOLL FREE NUMBER : 1800 - 425 - 1203

website: www.kamarajarport.in