Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022

To, SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	I Cal II	T C-1.1	T		Lair		(all amounts in	
Particulars	Description	Exclusive	Exclusive	Paripassu	Paripassu		Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
	of Asset	Charge Debt for which	Charge	Charge	Charge	Paripassu Charge	Assets Not Offered as security	Elimination	Total (C to H)	R		se items cover	ed by this certifica	ate
		this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari	Other assets on which there is pari passu charge (excluding items covered in column F	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable	Total
					passu charge)							Relating	to Column F	
Assets			La companya di Carante		0-7									
Property Plant and Equipment		55.99	292.60	No		241.17	2124.43		2714.20	143.92	-	-	-	143.92
Capital Work in Progress							326.65		326.65					
Rights of Use Assets			-				19.83		19.83					
Goodwill														
Intangible Assets							2.41		2.41					
Intangible Assets under development				4 .										
Investments							41.52		41.52					
Loans							3.13		3.13		-			
Inventories							3,13		3.13					
Trade Receivable							28.05		28.05					
Cash & Cash Equivalence							300.78		300.78					
Bank Balances				4					1					6

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022

To, SBICAP Trustee Company Limited,

Building 1st Floor, SBI Zonal office,

86, Rajaji Road, Parry's corner,

Chennai-600001.

Col. A	Col. B	Col. C	Col. D	Col. E	Calc	C-1 C	T 6 1 11	1 - 1 -					(all amounts in	
Particulars	Description	Exclusive	Exclusive		Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Cd. L	Col. M	Col. N	Col. O
·	of Asset	Charge	Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination	Total (C to H)	R	elated to only tho	se items covere	ed by this certifica	ite
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari	Other assets on which there is pari passu charge (excluding items covered in column F	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)	- 8	Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable	Total
					passu charge)							Relating t	to Column F	
other than														
cash and cash equivalents														,
Others														
Total		55.99	292.60				156.21		156.21					
10001		33.33	292.60			241.17	3003.01		3592.78	143.92				143.92
Liabilities														
Debt Securities to which this		98.19								98.19				98.19
certificate pertains						-								
Other debt sharing Pari- passu charge with above debts				2			-							
Other Debts		Not to be filled				575.69								
Subordinated Debt		10 00 111100			7-	373.09			575.69					
Borrowings							40				-			
Bank		12					40							/

To, SBICAP Trustee Company Limited, Building 1st Floor, SBI Zonal office, 86, Rajaji Road, Parry's corner, Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

												Control of the Contro		
														Value
				!										Market
1				1.47										Cover on
														Book Value
1								0.42				0.57		Cover on
98 19				98.19			457.44	575.69				98.19		Total
														Payables
1							36.21							Trade
1							230.59							Provisions
1							150.64							Others
														Securities
1														Debt
	relating to column r	Delatili							passu charge)					
+	* Column E	Dolating				cina Bul			with pari					
						charge		column F	other debt	1				
	ascertainable		or applicable	Dasis		pius pari	security	Covered in	issued and					
	10 not		ascertainable	exclusive		cyclosive		(cacidani)	Cortificate is					
	Illaiket value		market is not	orchicino.		exclusive	200	(excluding	which this					
	Wilele	933613	market is not	On Bra		10	offered	charge	debt for					
	whore	accote	accets where	charged		once (due	assets	pari passu	(includes	issued				
_	passu assets	charge	charge	assets		more than	by any	there is	debt holder	is being				
	value for pari	pari passu	for exclusive	for		considered	backed	which	pari pass	certificate		is being issued		
	value / book	value for	book value	Value		amount	not	assets on	shared by	which this	debt	this certificate		
Total	Carrying	Market	Carrying /	Market		Debt	Debt	Other	Assets	Debt for	Other secured	Debt for which		
							security							
							as							
							Offered							•
					to H)		Not	Charge	Charge	Charge	Charge	Charge	of Asset	
cate	ed by this certific	se items cover	Related to only those items covered by this certificate	R	Total (C	Elimination	Assets	Paripassu	Paripassu	Paripassu	Exclusive	Exclusive	Description	Particulars
Col. O	Col. N	Col. M	Col. L	Col. K	Col. J	Col. I	Col. H	Col. G	Col. F	Col. E	COL D	COI. C	COL B	01. 7
n INK, Cr	(an announce in live, crore)							0)	2	200	200	ColB	000

Notes:

- The financial information as on September 30, 2022 has been extracted from the unaudited books of accounts for the half year ended September 30, 2022 and other records and documents of the company.
- procedures in this regard. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any ind

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022

To, SBICAP Trustee Company Limited,

Building 1st Floor, SBI Zonal office,

86, Rajaji Road, Parry's corner,

Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

SI No.	ISIN	Sanctioned Amount as on 30th Sep 2022	Outstanding Amount as on 30th Sep 2022 •	Interest Accrued as on 30th Sep 2022	Total
1.	INE363O07053	94.65	94.65	3.45	98.19
	INE363O07061			3.43	56.19
	INE363007079				
	INE363007087		1 8		
	INE363O07095				
	INE363007103			l'	

- iv. This statement is prepared in accordance with regulations 54 read with regulations 56(1)(d) of SEBI (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").
- v. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) for the Non-Convertible Debentures issued by it for INR 98.19 Crore (Including the accrued Interest as on 30th September 2022).
- vi. Also, the company has an outstanding with Loan from M/s. Chennai Port Trust & Other Secured NCD. The list of assets on which the charge is provided to M/s. Chennai Port Trust is as below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	241.17	Paripassu Charge
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	292.60	Exclusive Charge

- vii. Since the outstanding loan of INR 193.56 Crore with Chennai Port Trust is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts).
- viii. The company has computed the book value of the assets which are secured (pari passu) for non-convertible debentures on proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For B. THIAGARAJAN & Co.,

Partner

M.M. 220112

No. 15/24 Yogambal St, T. Nagar, Chennal - 17.

Chennal - 17. FRN:004371S

UDIN: 22220112 BECNJU 5558

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022

To, Catalyst Trusteeship Limited, GDA House Plot No 85, Bhusari colony (Right), Paud Road, Pune-411038.

22)
33
204
PLC
99
119
3TI
520
04
-
C
pa pa
nite
Ė
ort
ar P
raj
ma
Ka
15.
Σ

																	12	7
																	CARAJAN P	No. 15124
Col. N Col. O	a	Total			693.43				I									N. Contraction of the Contractio
Col. N	certificat	Carrying value / book value for pari passu assets where market value is not ascertainable	Relating to Column F															
Col. M	e items covere	Market value for pari passu charge assets	Relating t		(Refer	1000												
Col. L	lated to only thos	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable																
Col. K		Market Value for assets charged on exclusive basis																
Col. J	Total (C to H)				2714.20	326.65		19.83		2.41			41.53	41.32	3.13	28.05	300.78	
Col. I	Elimination	Debt amount considered more than once (due to exclusive plus pari passu charge)																
Col. H	Assets Not Offered as	Debt not backed by any assets offered as security			2124.43	326.65		19.83		2.41			41.52	77.75	3.13	28.05	300.78	
Col. G	Paripassu Charge	Other assets on which there is pari passu charge (excluding items covered in			,													
Col. F	Paripassu Charge	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt	with pari passu charge)		241.17 (refer note viii)													
Col. E	Paripassu Charge	Debt for which this certificate is being issued			Yes													
COI. D	Exclusive Charge	Other secured debt			348.59													
COI. C	Exclusive	Debt for which this certificate is being issued																
COI. B	Description of Asset																	
COI. A	Particulars			Assets	Property Plant and Equipment	Capital Work	Rights of Hea	Assets	Goodwill	Intangible Assets	Intangible	Assets under	Investments	Loans	Inventories	Trade	Cash & Cash	Bank

AN FRED ACCOU

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022

To, Catalyst Trusteeship Limited, GDA House Plot No 85, Bhusari colony (Right), Paud Road, Pune-411038.

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Coll	Col K	- 100	M los	(all amounts in INR, Crore)	NR, Crore)
Particulars	Description	Exclusive	Exclusive	Darinace	Davisage				201.5	- 1	COI. L	Col. M	Col. N	Col. O
	of Asset	Charge	Charge	Charge	Charge	Paripassu	Assets	Elimination	Total (C	Re	lated to only tho	se items cover	Related to only those items covered by this certificate	e e
							Offered							
							as							
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)	Other assets on which there is pari passu charge (excluding items covered in	Debt not backed backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	rket Carrying e for value / book i passu value for pari rge passu assets where market value is not ascertainable Relating to Column F	Total
cash and cash equivalents								,				1		
Others							156 21		******					
Total			348.59		241.17		3003.01		12.001					
							10:000		22377.10			693.43		693.43
Liabilities														
Debt Securities to which this certificate pertains				Yes	382.13 (Refer Note III)							382.13 (Refer Note iii)		382.13
Other debt sharing Pari- passu charge with above debts				Yes	193.56 (Refer Note v)							193.56 (Refer Note v)		193.56
Other Debts		Not to be filled	98.19 (refer note vi)											
Subordinated Debt														/II
Borrowings							40							

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022 To, Catalyst Trusteeship Limited,

GDA House Plot No 85, Bhusari colony (Right), Paud Road, Pune-411038. M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

INK, Crore)	Col. O	Total									575 69	000		
(all amounts in INK, Crore)	Col. L Col. M Col. N Related to only those items covered by this certificate	Carrying value / book value for pari passu assets where market value is not ascertainable	Relating to Column F											+
	col. M	Market value for pari passu charge assets	Relating t								575.69			1.20
- 1-0	col. L	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	-											
	. Rela	Market Value for assets charged on exclusive basis		1	1			1						
1 100	Total (C to H)													
Coll	Elimination	Debt amount considered more than once (due to exclusive plus pari passu charge)												
Col H	Assets Not Offered as	Debt not backed by any assets offered as security					150.64	130.04	36.21		457.44			
Col. G	Paripassu Charge	Other assets on which there is pari passu charge (excluding items covered in												
Col. F	Paripassu Charge	shared by pair pass pair pass debt holder (includes debt for which this certificate is issued and	with pari passu charge)								5/5.69	0.42		
Col. E	Paripassu Charge	Debt for which this certificate is being issued												
Col. D	Exclusive	Other secured debt								00 10	20.13	3.55		
Col. C	Exclusive Charge	Debt for which this certificate is being issued												
COI. B	Description of Asset													
COI. A	Particulars			Bank	Debt	Securities	Others	Provisions	Trade	Total	Course	Book Value	Cover on	Market

The financial information as on September 30, 2022 has been extracted from the unaudited books of accounts for the half year ended September 30, 2022 and other records and documents of the company.

The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any inc procedures in this regard.

half year ended September 30, 2022 and other records and documents of the company.

Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independ

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022

To, Catalyst Trusteeship Limited,

GDA House Plot No 85,

Bhusari colony (Right), Paud Road,

Pune-411038.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

	ISIN	Sanctioned Amount as on 30th Sep 2022	Outstanding Amount as on 30th	Interest Accrued as on 30th Sep	Total
1.	INE363007053		Sep 2022	2022	3
	INE363007061	365.47	365.47	16.66	382.13
	INE363007079	-	1		552.25
	INE363007087	-	1		
	INE363007095	-			
	INE363007103	-			

- iv. This statement is prepared in accordance with regulations 54 read with regulations 56(1)(d) of SEBI (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations').
- v. The company has created a pari passu charge on the securities stated above with M/s. Chennai Port Trust for an outstanding of INR 193.56 Crore. The list of assets on which the charge is provided to M/s. Chennai Port Trust is as below;

1.	North Breakwaters	Net Book Value	Exclusive Charge / Pari Passu
2.		241.17	
	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road,	292.60	Paripassu Charge
	Port Boundary wall	252.00	Exclusive Charge

- vi. Since the outstanding loan of INR 193.56 Crore with Chennai Port Trust is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts)
- vii. As per column D (other Secured Debts Exclusive Charge) the assets on which exclusive charges are provided to M/s. Chennai Port Trust and Other Secured NCD are given below;

Vo.	Nature of Assets		
1.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road,	Net Book Value	Exclusive Charge to whom
	Port Boundary wall	292.60	M/s. Chennai Port Trust
2.	General Cargo Berth, Small Craft Jetty 1,2,3		
		55.99	Other Secured NCD

- viii. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) for the Non-Convertible Debentures issued by it for INR 98.19 Crore (Including the accrued Interest as on 30th September 2022)
- ix. The company has computed the book value of the assets (Gross) which are secured (pari passu) for non-convertible debentures on proportionate basis.
- x. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For B. THIAGARAJAN & Co.,

Partner

UDIN: 22220112 BECNCZ8137

No. 15/24 Yogambal St, T. Nagar, Chennai - 17. FRN:0043715

FRN:00437

To, SBICAP Trustee Company Limited, Building 1st Floor, SBI Zonal office, 86, Rajaji Road, Parry's corner, Chennai-600001.

Balances	Equivalence	Cash & Cash	Receivable	Trade	Inventories	Loans	Investments	development	Assets under	Intangible	Assets	Intangible	Goodwill	Assets	Rights of Use	in Progress	Capital Work	Equipment	Plant and	Property	Assets	Particulars
																						Description of Asset
																				55,99		Exclusive Charge Charge Debt for which this certificate is being issued
																				292.60		Exclusive Charge Other secured debt
																				No		Charge Charge Debt for which this certificate is being issued
																			1			Paripassu Charge Assets Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu charge)
																		H		241.17		Paripassu Charge Other assets on which there is pari passu charge (excluding items covered in column f
		300.78		28.05		3.13	41.52					2.41			19.83		326.65			2124.43		Assets Not Offered as security Debt not backed by any assets offered as security
									¥													Debt amount considered more than once (due to exclusive plus pari passu charge)
Ī		300.78		28.05		3.13	41.52					2.41		200000	19.83		326.65			2714.20		Total (C to H)
																				143.92		Market Value for assets charged on exclusive basis
																						Carrying / Market value for pari charge assets where ascertainable or applicable Related to only those items covered by this certificate Carrying / value for value for pari value for pari charge assets where assets where ascertainable ascertainable ascertainable Relating to Column F
																						Market value for pari passu charge assets
																				47		ket Carrying le for value / book passu value for pari ge wassets where market value is not ascertainable Relating to Column F
					N N														0.0000000000000000000000000000000000000	143.92		Total

To, SBICAP Trustee Company Limited, Building 1st Floor, SBI Zonal office, 86, Rajaji Road, Parry's corner, Chennai-600001.

Bank	Borrowings	Debt	Subordinated	Other Debts	debts	with above	nassii charge	sharing Pari-	Other debt	pertains	certificate	which this	Securities to	Debt	Liabilities	Total	Others	equivalents	cash	cash and	other than												Particulars	Col. A
			535																													of Asset	Description	Col. B
				Not to be filled										98.19		55.99												is being issued	this certificate	Debt for which		Charge	Exclusive	Col. C
																292.60													debt	Other secured		Charge	Exclusive	Col. D
																										issued	is being	certificate	which this	Debt for		Charge	Paripassu	Col. E
														V								with pari passu charge)	issued and other debt	certificate is	מפטנוסו	uncludes	dept noider	pari pass	shared by	Assets		Charge	Paripassu	Col. F
				575.69												241.17							covered in column F	items	Cliaige	pan passu	mere is	which	assets on	Other		Charge	Paripassu	Col. G
	40															3003.01	156.21							security	Olicina	assets	Dy any	backed	not	Debt	as security	Offered	Assets	COL H
																							passu charge)	plus pari	2	once (due	unce (due	considered	amount	Debt			Elimination	COL.
				575.69												3592.78	156.21															(H 03	Total (C	COI, J
														98.19		143.92								basis	our lucius	Claiged	charged	TOT	value	Market			Re	COL N
																								or applicable	arroad a sold	market is not	agents where	for exclusive	DOOK Value	Carrying/			elated to only tho	COI. L
																						Relating				933613	charge	charge	value ioi	Market			se items cover	COL. IVI
																						Relating to Column F		a⊆ertainable		market value	Page assess	and for an Ea	ADOUT Janea	Carrying			Related to only those items covered by this certificate	CJ. N
														98.19		143.92														Total			ite	Col. O

To, SBICAP Trustee Company Limited, Building 1st Floor, SBI Zonal office,

86, Rajaji Road, Parry's corner, Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Value	Market	Cover on	Book Value	Cover on	Total	Payables	Trade	Provisions	Others	Securities	Debt																Particulars D	Col. A Co	
																										of Asset	Description	Col. B	
				0.57	98.19															is being issued	this certificate	Debt for which				Charge	Exclusive	Col. C	
																					debt	Other secured			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Charge	Exclusive	Col. D	
																		issued	is being	certificate	which this	Debt for			277	Charge	Paripassu	Col. E	
												with pari passu charge)	other debt	issued and	certificate is	which this	debt for	(includes	debt holder	pari pass	shared by	Assets				Charge	Paripassu	Col. F	
				0.42	575.69								column F	covered in	items	(excluding	charge	pari passu	there is	which	assets on	Other			1	Charge	Paripassu	Col. 6	
					457.44		36.21	230.59	150.64						security	95	offered	assets	by any	backed	not	Debt	security	as	Offered	Not	Assets	Col. H	
													charge)	passu	plus pari	exclusive	б	once (due	more than	considered	amount	Debt					Elimination	Col. I	
																										to H)	Total (C	Col. J	
		1.47			98.19										basis	exclusive	9	charged	assets	for	Value	Market					Re	Col. K	
															or applicable	ascertainable	market is not	assets where	charge	for exclusive	book value	Carrying /					lated to only tho	Col. L	
												Relating						assets	charge	pari passu	value for	Market					se items covere	Col. M	
												Relating to Co∞umn F			₃sc=rtainable	S D	market value	where	pa⊆u assets	■al Næ for pari	ral∎≘ / book	Carying					Related to only those items covered by this certificate	CoLN	- Hoomes in many cross
					98.19																	Total					ate	Col. O	living Croicy

Notes:

- The financial information as on September 30, 2022 has been extracted from the unaudited books of accounts for the half year ended September 30, 2022 and other records and documents—of the company.
- procedures in this regard. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent

To, SBICAP Trustee Company Limited,

Building 1st Floor, SBI Zonal office,

86, Rajaji Road, Parry's corner, Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

					1		SI No.
INE363007103	INE363007095	INE363007087	INE363007079	INE363007061	INE363007053		ISIN
					94.65	Sep 2022	Sanctioned Amount as on 30th
					94.65	Sep 2022	Outstanding Amount as on 30th
					3,45	2022	Interest Accrued as on 30th Sep Tc=3
					9E 19		Ictal

- ? This statement is prepared in accordance with regulations 54 read with regulations 56(1)(d) of SEBI (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Mormoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").
- The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) for the Non-Convertible Debentures issued by it for INR 98.19 Crore (Including the accrued In grest as on 30th September
- Also, the company has an outstanding with Loan from M/s. Chennai Port Trust & Other Secured NCD. The list of assets on which the charge is provided to M/s. Chennai Port Trust is as below.

- ≦. charge other debts). Since the outstanding loan of INR 193.56 Crore with Chennai Port Trust is fully considered under the paripassu charge for the security issued under this certificate the same is not considered uncer the column D (exclusive
- Ě The company has computed the book value of the assets which are secured (pari passu) for non-convertible debentures on proportionate basis
- The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

Chartered Accountants FRN: 0177728/8200143 LLPIN: AAO-0677 For YOMY & ASSOCIATES LLP

Partner CAVINAY KUMAR JAIN

Membership No: 232058

UDIN: 22232058 BANGOR4596

To, Catalyst Trusteeship Limited, GDA House Plot No 85, Bhusari colony (Right), Paud Road, Pune-411038.

Borrowings	Debt Subordinated		Other Debts	debts	with above	passu charge	sharing Pari-	Other debt	pertains	certificate	which this	Securities to	Debt	Liabilities		Total	Others	equivalents	cash	cash and	other than															ratticulars	Datis
																																				of Asset	00.0
			Not to be filled																											is being issued	this certificate	Debt for which			0	Charge	Con
		note vi)	98.19 (refer													348.59															debt	Other secured			Circle Br	Charge	00.0
								Yes				į	Yes															issued	is being	certificate	which this	Debt for			Circles C	Charge	coi. r
							Note v)	193.56 (Refer		Marie Control		(Refer Note	382 13			241.17					Name of the last	with pari passu charge)	other debt	issued and	certificate is	which this	debt for	(includes	debt holder	pari pass	shared by	Assets			Citarbo	Charge	COLT
																							column F	covered in	items	(excluding	charge	pari passu	there is	which	assets on	Other			Citoribe	Charge	001.0
An an																3003.01	156.21								security	as	offered	assets	by any	backed	not	Debt	security	as	Offered	Not	201.11
																							charge)	passu	plus pari	exclusive	₽	once (due	more than	considered	amount	Debt				Elimination	201.1
																3592.78	156.21																		10.11	iotal (C	001, 3
																									basis	exclusive	on (charged	assets	for	Value	Market				7.0	CO1. 12
																								1	or applicable	ascertainable	market is not	assets where	charge	for exclusive	book value	Carrying /				lated to only tho	COLL
					100000000000000000000000000000000000000	Note v)	[Refer	193.56			Note iii)	Refer	387 13		0000	693.43						Relating						assets	ch='ge	nssed _ed	walLe for	Market				e lae is coverd	CJ IM
																						Relating to Column F			ascertainable	is not	market value	where	passu assets	value for pari	value / book	Carrying				Related to only those like is covered by this certificate	CO1. 14
1	1					7	The state of the s	193.56				202,13	387 13	7	000000	693.43															176799	Total				91e	001.0

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at September 30, 2022

To, Catalyst Trusteeship Limited, GDA House Plot No 85, Bhusari colony (Right), Paud Road, Pune-411038.

Charge Charge Charge Offeed Security Securi
Charge Offered as Security Offered bases security Offerer Debt as Security Offered by assets on not backed considered there is learning as learning but column F in column F i
Offered as security Debt Debt anount Debt Debt Debt Debt Debt Debt Debt Deb
red trity Debt trity Description Descripti
Market Carrying / Varifiet Value book value for exclusive charged on exclusive ascertainable basis or applicable basis or applicable ascertainable ascertain
Market Carrying / Value book value book value for exclusive assets where charge charge ascertainable basis or applicable basis for applicable ascertainable basis as a correction for exclusive ascertainable basis ascertainable basis or applicable ascertainable basis ascertainable basis felating to Column F
t Carrying / Salue for value / book value for exclusive charge charge market is not or applicable or applicable seers market value for particles ascertainable or applicable seers market value is not ascertainable ascertainable felating to Column F
Jeffet Carrying Jeffer value / book Dassu assets See's market value is not ascertainable Felating to Column F Mote ii) Light Carrying Where market value is not ascertainable S93.43 (Refer Mote ii)
Carrying or value / book ssu value for par passu assets where market valu- is not ascertainabl ating to Column F te ii)

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Decentures of the company period ended as at September 30, 2022

To, Catalyst Trusteeship Limited, GDA House Plot No 85, Bhusari colony (Right), Paud Road, Pune-411038.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Cover on Market Value	Book Value	Total	Payables	Trade	Provisions	Others	Securities	Debt	Bank														Particulars	COL A	
																						OI PUBLIC	Of Asset	COL B	
																		is being issued	this certificate	Debt for which		cualge	Exclusive	Col. C	1
	3.55	98.19																	debt	Other secured		chaige	Exclusive	Col. D	
																issued	is being	certificate	which this	Debt for		Citation Sec	Paripassu	Col. E	
	0.42	575.69							7	with pari passu charge)	other debt	issued and	certificate is	which this	debt for	(includes	debt holder	pari pass	shared by	Assets		Cuargo	Paripassu	Col. F	
											column F	covered in	items	(excluding	charge	pari passu	there is	which	assets on	Other		Citation	Paripassu	Col. G	
		457,44	20.52	36.21	230.59	150.64							security	as	offered	assets	by any	backed	not	Debt	as security	Offered	Assets	Col. H	2
											charge)	passu	plus pari	exclusive	ō	once (due	more than	considered	amount	Debt			Elimination	Col. I	1000
																						1011)	Total (C	Col. J	
													basis	exclusive	9	charged	assets	for	Value	Market				Col. K	
													or applicable	ascertainable	market is not	assets where	charge	for exclusive	book value	Carrying /			Related to only those items covered by this certificate	COLL	
1.20		575.69								Relating						assets	charge	peri passu	value for	Market			se itens cover	CC. M	
		54								Felating to Column F			ascertainable	is not	market value	where	passu assets	value for pari	value / book	Carrying			ed by this certific	COI. N	(all amounts in INK, Crore)
		575.69																		Total			ate	COL O	NR, Crorej

Notes:

- The financial information as on September 30, 2022 has been extracted from the unaudited books of accounts for the half year ended September 30, 2022 and other records and documents of the company.
- The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May ±022. We have not performed any independent procedures in this regard.

Pune-411038. Bhusari colony (Right), Paud Road, **GDA House Plot No 85,** To, Catalyst Trusteeship Limited,

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

				INE363007103	
				INE363007095	
Ī				INE363007087	
				INE363007079	
				INE363007061	
382.13	16.66	365.47	365.47	INE363007053	٠
	2022	Sep 2022	Sep 2022		
Total	Interest Accrued as on 30th Sep	Outstanding Amount as on 30th	Sanctioned Amount as on 30th	ISIN	Si No.

- ₹ Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations'). This statement is prepared in accordance with regulations 54 read with regulations 56(1)(d) of SEBI (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by
- The company has created a pari passu charge on the securities stated above with M/s. Chennai Port Trust for an outstanding of INR 193.56 Crore. The list of assets on which the charge is provided to M/s. Chennai Port Trust is

SI No.	Nature of Assets	Net Book Value	Excl
1	North Breakwaters	241.17	
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, 292.60	292.60	
	Port Boundary wall		

- ≤. Since the outstanding loan of INR 193.56 Crore with Chennal Port Trust is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts)
- ¥ As per column D (other Secured Debts – Exclusive Charge) the assets on which exclusive charges are provided to M/s. Chennai Port Trust and Other Secured NCD are given below;

Other Secured NCD	55.99	General Cargo Berth, Small Craft Jetty 1,2,3	2.
		Port Boundary wall	
M/s. Chennai Port Trust	292.60	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, 292.60	Ë
Exclusive Charge to whom	Net Book Value	Nature of Assets	SI NO.

- VIII. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) for the Non-Convertible Debentures issued by it for INR 98.19 Crore (Including the accused interest as on 30th September 2022)
- × The company has computed the book value of the assets (Gross) which are secured (pari passu) for non-convertible debentures on proportionate basis.
- The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

Partner CAVINAY KUMAR JAIN mared Accountants :0177728/8200143

Membership No: 232058