| Col. A | Col. B | Col. C | Col. | Col. E | Col. F | Col. G | Col. H | Col. I | Call | C-1 K | 611 | | | s in INR, Crore) |
|------------------------------------|--------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|----------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------|-------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|----------------------------------|
| | | | D | COLL | COI. F | Coi. G | COI. H | Col. I | Col. J | Col. K | Col. L | Col. M | Col. N | Col. O |
| Particulars | Description of asset for which this certificate relate | Exclusive Charge | Excl usiv e Char ge | Paripassu Charge | Paripassu Charge | Paripassu Charge | Assets Not Offered as security | Elimination on (amount in negative) | Total (C to H) | Re | lated to only tho | se items co | overed by this ce | rtificate |
| | | Debt for which this certificate is being issued | Othe r secu red debt | Debt for which this certificate is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with | Other assets on which there is pari passu charge (excluding items covered in column F) | Debt not backed by any assets offered as security | Debt amount considered more than once (due to exclusive plus pari passu charge) | | Market Value for assets charged on exclusive basis | Carrying / book value for exclusive charge assets where market is not ascertainable or applicable | Market value for pari passu charge assets | Carrying value / book value for pari passu assets where market value is not ascertainable or applicable g to Column F | Total Value(=K+L+ M+ N) |
| | | | | | pari passu charge) | | | | | | | | | |
| | | Book Value | Boo k Valu e | Yes/No | Book Value | Book Value | | | | | | | | |
| Assets | | | | | | | | | | | | | | |
| Property Plant and Equipment | General cargo berth, small craft jetty 1,2,3 | 55.77 | 291. 00 | No | | 240.12 | 2112.78 | | 2699.66 | 143.92 | | | | 143.92 |
| Capital Work | | | | | | | 378.68 | | 225.55 | | | 200 | | ASSOCIAL |
| | | | | | | | 3/0.08 | | 326.65 | | | | / | H PODOCIA |

| Col. A | Col. B | Col. C | Col. | Col. E | Col. F | Col. G | Col. H | Col. I | Col. J | Col. K | CoL L | Co.M | Col. N | s in INR, Crore |
|------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------|----------------------------------|----------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------|----------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|----------------------------------|
| | | | D | | 35500 | 5511 5 | 00.11 | Com | Collis | COI. K | COLL | CO . IVI | COI. IN | Coi. O |
| Particulars | Description of asset for which this certificate relate | Exclusive Charge | Excl usiv e Char ge | Paripassu Charge | Paripassu Charge | Paripassu Charge | Assets Not Offered as security | Elimination on (amount in negative) | Total (C to H) | Rel | ated to only tho | se items co | overed by this ce | rtificate |
| | | Debt for which this certificate is being issued | Othe r secu red debt | Debt for which this certificate is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate | Other assets on which there is pari passu charge (excluding items covered in column | Debt not backed by any assets offered as security | Debt amount considered more than once (due to exclusive plus pari passu charge) | | Market Value for assets charged on exclusive basis | Carrying / book value for exclusive charge assets where market is not ascertainable or applicable | Market value for pari passu charge assets | Carrying value / book value for pari passu assets where market value is not ascertainable or applicable | Total Value(=K+L+ M+ N) |
| 4 | | | | | is issued and other debt with pari passu charge) | F) | | | Relatin | g to Column F | | | | |
| in Progress | | | | | | | | | | | | - | | |
| Rights of Use Assets | | | | | | | 18.6 | | 19.83 | | | | | |
| Goodwill | | | | | | | | | | | | | | |
| Intangible Assets | | | | | | | 2.02 | | 2.41 | | | | | |
| ntangible Assets under development | | | | | | | | | | | | | | |
| nvestments | | | | | | | 41.62 | | 41.52 | | | | - 0 | SOCE . |

| Col. A | Col. B | Col. C | Col. | Col. E | Col. F | Col. G | Col. H | Call | 6-11 | C-1-14 | | | | s in INR, Crore |
|----------------------------------------------|--------------------------------------------------------------------|-------------------------------------------------|----------------------------------|----------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------|-------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|----------------------------------|
| | | CO C | D D | COI. E | COI. F | Coi. G | COI. H | Col. I | Col. J | Col. K | Col. L | Col. M | Col. N | Col. O |
| Particulars | Description of asset for which this certificate relate | Exclusive Charge | Excl usiv e Char ge | Paripassu Charge | Paripassu Charge | Paripassu Charge | Assets Not Offered as security | Elimination on (amount in negative) | Total (C to H) | Re | lated to only tho | l se items ca | l overed by this ce | rtificate |
| | | Debt for which this certificate is being issued | Othe r secu red debt | Debt for which this certificate is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate | Other assets on which there is pari passu charge (excluding items covered in column | Debt not backed by any assets offered as security | Debt amount considered more than once (due to exclusive plus pari passu charge) | | Market Value for assets charged on exclusive basis | Carrying / bock value for exclusive charge assets where market is not ascertainable or applicable | Market value for pari passu charge assets | Carrying value / book value for pari passu assets where market value is not ascertainable or applicable | Total Value(=K+L+ M+ N) |
| | | | | | is issued and other debt with pari passu charge) | F) | | | | | | Relatin | g to Column F | |
| Loans | | | | | | | 3.63 | | 3.13 | | | | | |
| Inventories | | | | | | | | | | | - Total | | | |
| Trade Receivable | | | | | | | 28.65 | | 28.05 | | | | | |
| Cash & Cash Equivalence | | | | | | | 184.32 | | 300.78 | | | | | |
| Bank Balances other than cash and cash | | | | | | | N. | | | | | | | 500> |
| cash and cash equivalents | | | | -5, | | | | | | | | | 8 A. 8 | SOCI |

| Col. A | Col. B | Col. C | Col. | Col. E | Col. F | Col. G | Col. H | Col. I | Col. J | C-L V | C-11 | | | s in INR, Crore) |
|----------------------------------------------------|--------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|----------------------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------|----------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|----------------------------------|
| | | Con C | D | COI. C | Coi. r | COI. G | COI. H | COI. 1 | Col. J | Col. K | Col. L | Col. M | Col. N | Col. O |
| Particulars | Description of asset for which this certificate relate | Exclusive Charge | Excl usiv e Char ge | Paripassu Charge | Paripassu Charge | Paripassu Charge | Assets Not Offered as security | Elimination on (amount in negative) | Total (C to H) | Rel | ated to only tho | se items c | overed by this ce | rtificate |
| | | Debt for which this certificate is being issued | Othe r secu red debt | Debt for which this certificate is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate | Other assets on which there is pari passu charge (excluding items covered in column | Debt not backed by any assets offered as security | Debt amount considered more than once (due to exclusive plus pari passu charge) | | Market Value for assets charged on exclusive basis | Carrying / book value for exclusive charge assets where market is not ascertainable or applicable | Market value for pari passu charge assets | Carrying value / book value for pari passu assets where market value is not ascertainable or applicable | Total Value(=K+L+ M+ N) |
| L. | | | | | is issued and other debt with pari passu charge) | F) | | | | | | Relatin | g to Column F | |
| Others | | | | | | | 168.45 | | 156.21 | | | | | |
| Total | | 55.77 | 291. 00 | | | 240.12 | 2938.75 | | 3525.63 | 143.92 | | | | 143.92 |
| Liabilities | | | | | | | | | | | | | | |
| Debt Securities to which this certificate pertains | | 99.76 | | | | | | | | 98.19 | | | 8, A\$30C | 98.19 |

| Col. A | Col. B | Col. C | Col. | Col. E | Col. F | Col. G | Col. H | Col. I | Col. J | Col. K | Col.L | Col. M | Col. N | s in INR, Crore) Col. O |
|--------------------------------------------------------------------|--------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|----------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------|-------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------------|----------------------------------|
| Particulars | Description of asset for which this certificate relate | Exclusive Charge | Excl usiv e Char ge | Paripassu Charge | Paripassu Charge | Paripassu Charge | Assets Not Offered as security | Elimination on (amount in negative) | Total (C to H) | Rel | a:≊d to only tho | se items = | wered by this ce | rtificate |
| | | Debt for which this certificate is being issued | Othe r secu red debt | Debt for which this certificate is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate is issued | Other assets on which there is pari passu charge (excluding items covered in column F) | Debt not backed by any assets offered as security | Debt amount considered more than once (due to exclusive plus pari passu charge) | | Market Value for assets charged on exclusive basis | Carrying / book value for exclusive charge assets where market is not accertainable chapplicable | Markel value for pari passu charge assets | Carrying value / book value for pari passu assets where market value is not ascertainable or applicable | Total Value(=K+L+ M+ N) |
| | | | | | and other debt with pari passu charge) | | | | | | | | | |
| Other debt sharing Pari- passu charge with above debts | | | | | 5-7 | | | | | | | | | |
| Other Debts | | Not to be | | | | 575.69 | | | 575.69 | | | | | |
| Subordinated Debt | | filled | | | | 373.03 | | | 3/3.09 | | | | | |
| Borrowings | | | | | | | 37.50 | | | | | - | | |
| Bank | | | | | | | 37.30 | | | | | | | 80C7 |

| Col. A | Col. B | Col. C | Col. | Col. E | Col. F | Col. G | Col. H | Call | C-1.1 | 1014 | | | | s in INR, Crore |
|----------------------|--------------------------------------------------------------------|-------------------------------------------------|----------------------------------|----------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------|-------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|-------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|----------------------------------|
| | | | D | COI. L | COI. F | Coi. G | Col. H | Col. I | Col. J | Col. K | Col | Col. M | Col. N | Col. O |
| Particulars | Description of asset for which this certificate relate | Exclusive Charge | Excl usiv e Char ge | Paripassu Charge | Paripassu Charge | Paripassu Charge | Assets Not Offered as security | Elimination on (amount in negative) | Total (C to H) | Re | l lated to only tho: | L se items co | overed by this ce | L rtificate |
| | | Debt for which this certificate is being issued | Othe r secu red debt | Debt for which this certificate is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate | Other assets on which there is pari passu charge (excluding items covered in column | Debt not backed by any assets offered as security | Debt amount considered more than once (due to exclusive plus pari passu charge) | | Market Value for assets charged on exclusive basis | Earraing / soo- value for exclusive charge essers where market is not escertainable or acplicable | Market value for pari passu charge assets | Carrying value / book value for pari passu assets where market value is not ascertainable or applicable | Total Value(=K+L+ M+ N) |
| | | | | | is issued and other debt with pari passu charge) | F) | | | | | | Relatin | ਤੂ to Column F | |
| Debt Securities | | | | | charge) | | | | | | | | | |
| Others | | _ | | | | | 450.04 | | | | | | | |
| Trade Payables | | 1 | | | | | 7.11 | | | | | | | |
| Lease Liabilities | | | | | | | | | | | | | | |
| Provisions | | | | | | | 46.36 | | | | | | | |
| Others | | | | | | HEEVE VI | 40.30 | | | | | | | Wales and the |
| Total | | 99.76 | | | | 575.69 | 241.61 | | | 98.19 | | | 100 | 98.1 |

| Col. A | Col. B | Col. C | Col. | Col. E | Col. F | Col. G | Cal II | C-LL | | 1014 | | | | s in INR, Crore |
|--------------------------|--------------------------------------------------------------------|-------------------------------------------------|----------------------------------|----------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------|-------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|----------------------------------|
| | | CO C | D D | COI. L | COI. F | Coi. G | Col. H | Col. I | Col. J | Col. K | Col. L | Col. M | Col. N | Col. O |
| Particulars | Description of asset for which this certificate relate | Exclusive Charge | Excl usiv e Char ge | Paripassu Charge | Paripassu Charge | Paripassu Charge | Assets Not Offered as security | Elimination on (amount in negative) | Total (C to H) | Re | lated to only tho: | se items o | l overed by this ce | l rtificate |
| | | Debt for which this certificate is being issued | Othe r secu red debt | Debt for which this certificate is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu | Other assets on which there is pari passu charge (excluding items covered in column F) | Debt not backed by any assets offered as security | Debt amount considered more than once (due to exclusive plus pari passu charge) | | Market Value for assets charged on exclusive basis | Carrying / book value for exclusive charge assets where market is not ascertainable or applicable | Market value for pari passu charge assets | Carrying value / book value for pari passu assets where market value is not ascertainable or applicable g to Column F | Total Value(=K+L+ M+ N) |
| Cover on Book Value | | 0.56 | | | charge) | 0.42 | | | | | | | | |
| Cover on Market Value | | | | | | | | | | 1.47 | | | | |
| | | Exclusive Security cover ratio | | | Pari- passu security cover ratio | | | | | | | | | \$30Ci |

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The financial information as on December 31, 2022 has been extracted from the unaudited books of accounts for the quarter ended December 31, 2022 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

| SI ISI | SIN | Sanctioned Amount as on 31st Dec 2022 | Outstanding Amount as on 31st Dec 2022 | Interest Accr_ec as on 31st Dec 2022 | Total |
|--------|-------------|---------------------------------------|----------------------------------------|--------------------------------------|-------|
| 1. IN | NE363O07020 | 94.65 | 94.65 | 3.45 | 98.19 |
| 2. IN | NE363007046 | | | 3.43 | 30.13 |

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").
- v. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) on General cargo berth, small csaft jetty 1,2,3 & for th∈ Non-Convertible Debentures issued by it for INR 98.19 Crore (Including the accrued Interest as on 31st December 2022).
- vi. Also, the company has an outstanding with Loan from M/s. Chennai Port Authority & Other Secured NCD. The list of assets on which the charge is provided below;

| SI No. | Nature of Assets | Not Devil Mail | |
|--------|-----------------------------------------------------------------------------------------------------------------|----------------|------------------------------------------------------------------------------------------------|
| | | Net Book Value | Exclusive Charge / Far Passu |
| 1. | North Breakwaters | 240.12 | Paripassu Charge shar⊇d between M/s Chennai Port Authority & M/s. Catalyst Trusteeship Limited |
| 2. | South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall | 291.00 | E>clusive Charge |



M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

- Since the outstanding loan of INR 187.80 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same vii. is not considered under the column D (exclusive charge other debts).
- viii. The company has computed the book value of the assets which are secured (pari passu) for non-convertible debentures on proportionate basis.
- The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible cebentures issued by it. ix.

For VCMV & Associates LLP **Chartered Accountants**

FRN: S200143

CA Vinay Kumar Jain Memb. No. 232058

UDIN: 23232058BGTQSZ8243

Date: 13.02.2023

| | | | - | | | | | | | | | | | [all amounts | in INR, Crore) |
|---------------------------------|----------------------------------------------------------|----------------------------------------------------------|---------------------------|--------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------|------------------------------------------|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F | Col. G | Col. H | Col. I | Col. J | Col. K | Col . L | Col. M | Col. N | Col. O | |
| Particulars | Descript ion of asset for which this certifica te relate | Exclusive Charge | Exclusi ve Charge | Paripass u Charge | Paripassu Charge | Paripass u Charge | Assets Not Offered as security | Eliminat ion on (amount in negative) | Total (C to H) | Rel | | o only thos | se items co | vered by this ce | rtificate |
| | | Debt for which this certificate is being issued | Other secure d debt | Debt for which this certifica te is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu | Other assets on which there is pari passu charge (excluding items covered in column | Debt not backed by any assets offered as security | Debt amount consider ed more than once (due to exclusiv e plus pari passu charge) | | Market Value for assets charged on exclusiv e basis | bool for e char asse whe mar not asce e or | ts re ket is rtainabl icable | Market value for pari passu charge assets | Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable Column F | Total Value(=K+L+ M+ N) |
| | | Book | Book | Yes/No | charge) Book | F) Book | | | | | | | | | |
| | | Value | Value | | Value | Value | | | | | | 3 | | | |
| Assets | | | | | | | | | | | | | | | |
| Property Plant and Equipment | North Break Waters | | 346.76 | Yes | 240.12 (refer note v) | | 2112.78 | | 2699.66 | | - | 693.4 (Refe | er | | 693.43 |
| Capital Work in Progress | | < | | | | | 378.68 | | 378.68 | | | 110101 | | | NSSOC. |
| Rights of Use Assets | | | | | | | 18.6 | | 18.6 | | | | 2 | | A STATE OF THE PARTY OF THE PAR |

| Col. A | Col. B | Calif | C-1 D | | | Diameter . | | | | | 1 | 1 | | | in INR, Crore) |
|----------------------------------------|----------------------------------------------------------|----------------------------------------------------------|---------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------------------------------------------------------|---------------------------------------------------------------|-----------------------------------|----------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------|
| COI. A | Col. B | Col. C | Col. D | Col. E | Col. F | Col. G | Col. H | Col. I | Col. J | Col. K | Col . L | Col. M | Col. N | Cd. 0 | |
| Particulars | Descript ion of asset for which this certifica te relate | Exclusive Charge | Exclusi ve Charge | Paripass u Charge | Paripassu Charge | Paripass u Charge | Assets Not Offered as security | Eliminat ion on (amount in negative) | Total (C to H) | Rel | 1000000 | o only tho | se items co | vered by this ce | rtificate |
| | | Debt for which this certificate is being issued | Other secure d debt | Debt for which this certifica te is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with | Other assets on which there is pari passu charge (excluding items covered in | Debt not backed by any assets offered as security | Debt amount consider ed more than once (due to exclusiv e plus pari passu charge) | | Market Value for assets charged on exclusiv e basis | boo for char asses whe mar not asce e or | ets ere ket is ertainabl | Market value for pari passu charge assets | Carrying value , book value for pari passu a:sets where marker value is not a:certainabl e or applicable | Total Value(=K+L+ M+ N) |
| | | | | | pari passu | column | | | | | | F | Relating to (| Col∌⊤nn F | |
| Goodwill | | | | | charge) | F) | | | | | - | | | | |
| Intangible Assets | | | | | | | 2.02 | | 2.02 | | - | | | | |
| Intangible Assets under development | | | | | | | 2,02 | | 2.02 | | | | | | |
| Investments | | | | | | | 41.62 | | 41.62 | | - | | | | |
| Loans | | | | | | | 3.63 | | 3.63 | | | | - | | |
| Inventories | | | | | | | 2.00 | | 5.03 | | | | | | |
| Trade Receivable | | | | | | | 28.65 | | 28.65 | | 1 | | | | NSSOCIA S |

| Col. A | C-1 D | 1010 | | | | | | | | | | | | | in INR, Crore) |
|----------------------------------------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------|-----------------------------------------------------------------------------------|-------------------|--------------------------------------------------------------------------|---------------------------------------------|---------------------------------------------------|----------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|----------------------------------|
| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F | Col. G | Col. H | Col. I | Col. J | Col. K | Col . L | Col. M | Col. N | Col. O | |
| Particulars | Descript ion of asset for which this certifica te relate | Exclusive Charge | Exclusi ve Charge | Paripass u Charge | Paripassu Charge | Paripass u Charge | Assets Not Offered as security | Eliminat ion on (amount in negative) | Total (C to H) | Rel | | only tho | se items co | overed by this ce | rtificate |
| | | Debt for which this certificate is being issued | Other secure d debt | Debt for which this certifica te is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with | Other assets on which there is pari passu charge (excluding items covered in | Debt not backed by any assets offered as security | Debt amount consider ed more than once (due to exclusiv e plus pari passu charge) | | Market Value for assets charged on exclusiv e basis | for eacharge asset when mark not asset e or | value coclusive ∃ ∃ ≘et is tainabl | Market value for pari passu charge assets | Carrying value / book value for pair passu assets where market value is not ascertainable e cr applicable | Total Value(=K+L+ M+ N) |
| | | | | | pari passu charge) | column F) | | | | | | R | elating to | Column F | |
| Cash & Cash Equivalence | | | | | | | 184.32 | | 184.32 | | | | | | |
| Bank Balances other than cash and cash equivalents | | | | | | | | | | | | | | | |
| Others | | | | | | | 168.45 | | 168.45 | | | | | | |
| Total | | | 346.76 | | 240.12 | | 2938.75 | | 3525.63 | | | 693.4 | 3 | | 693.43 |
| Liabilities | | | | | | | | | | | | | | | KSSOC) |

| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F | Col. G | Col. H | Col. I | Col. J | C-1 K | | 0111 | 1011 | | in INR, Crore) |
|-------------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------|---------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|-----------------------------------------------------------------------------------|-------------------|--------------------------------------------------------------------------|---------------------------------------------------------------------|-----------------------------|----------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| | Con B | con c | COI. D | COI. L | COI. F | Coi. G | COI. H | Col. 1 | Col. J | Col. K | Col . L | Col. M | Col. N | Col. O | |
| Particulars | Descript ion of asset for which this certifica te relate | Exclusive Charge | Exclusi ve Charge | Paripass u Charge | Paripassu Charge | Paripass u Charge | Assets Not Offered as security | Eliminat ion on (amount in negative) | Total (C to H) | Rel | | only tho | se items co | vared by this ce | rtificate |
| | | Debt for which this certificate is being issued | Other secure d debt | Debt for which this certifica te is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with | Other assets on which there is pari passu charge (excludi ng items covered in | Debt not backed by any assets offered as security | Debt amount consider ed more than once (due to exclusiv e plus pari passu charge) | | Market Value for assets charged on exclusiv e basis | book for e char asse whe mark not asce e or | ts re | Market value for pari passu charge assets | Carrying value / book value for cari passu cassets where market value is not cascertainabl cor cor cor cor cor cor cor co | Total Value(=K+L+ M+ N) |
| | | | | | pari passu charge) | column F) | | | | | | R | elating to (| Column F | |
| Debt Securities to which this certificate pertains | | | | Yes | 390.14 (Refer Note iii) | | | | | | | 390.14 (Refe Note iii | r | | 390.14 |
| Other debt sharing Pari-passu charge with above debts | | | | Yes | 193.56 (Refer Note v) | | | | | | | 193.50 (Refe Note v | r | | 193.56 |
| Other Debts | | Not to be filled | 99.76 (refer note | | | | | | | | | | | | % ASSOC |

| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F | Col. G | Col. H | Col. I | Col. J | Cal V | Cal | Callad | C-L N | | in INR, Crore) |
|-------------------|----------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------|--------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------|-----------------------------------------------------------------------------------|-------------------|--------------------------------------------------------------------------|-----------------------------------------------------------|-----------------------------------------|----------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------|
| | | 000 | COI. D | COI. L | Col. r | Coi. G | COI. H | COI. I | Coi. J | Col. K | Col . L | Col. M | Col. N | Col. O | |
| Particulars | Descript ion of asset for which this certifica te relate | Exclusive Charge | Exclusi ve Charge | Paripass u Charge | Paripassu Charge | Paripass u Charge | Assets Not Offered as security | Eliminat ion on (amount in negative) | Total (C to H) | Rel | 0.000 | to only tho | se items co | vered by this ce | rtificate |
| | | Debt for which this certificate is being issued | Other secure d debt | Debt for which this certifica te is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with | Other assets on which there is pari passu charge (excluding items covered in | Debt not backed by any assets offered as security | Debt amount consider ed more than once (due to exclusiv e plus pari passu charge) | | Market Value for assets charged on exclusiv e basis | boo for cha ass wh ma not asc e o | ets ere rket is t ertainabl | Market value for pari passu charge assets | Carrying va ue / book va ue for pari passu assets where market value is not ascertainabl e or applicable | Total Value(=K+L+ M+ N) |
| | | | | | pari passu charge) | column F) | | | | | | R | telating to (| Column F | |
| | | | vi) | | | | | | | | | | 2 2 | | |
| Subordinated Debt | | | | | | | | 1 100-1 | | | | Sec. 3 | F - 5 | | |
| Borrowings | | - | | | | | 37.50 | | | | | 100 | | | |
| Bank | | | | | | | | | | | | | | | |
| Debt Securities | | | | | | | | | 1 5 5 5 | | | | | | |
| Others | | | | | | | 150.64 | | | | | | | | |
| Frade Payables | | | | | | | 7.11 | | | | | | | | |
| | | | | | | | | | | | | | | | \$8000 |

| Col. A | C-L D | 16.16 | | | I was a second | T so tree | | | | 7 | | | | [all amounts | in INR, Crore) |
|--------------------------|----------------------------------------------------------|----------------------------------------------------------|---------------------------|--------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------------------------------------|-----------------------------------------------------------------------------------|-------------------|--------------------------------------------------------------------------|---------------------------------------------------------------------|------------|----------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------|
| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F | Col. G | Col. H | Col. I | Col. J | Col. K | Col . L | Col. M | Col. N | Col. O | |
| Particulars | Descript ion of asset for which this certifica te relate | Exclusive Charge | Exclusi ve Charge | Paripass u Charge | Paripassu Charge | Paripass u Charge | Assets Not Offered as security | Eliminat ion on (amount in negative) | Total (C to H) | Rel | | o only tho | l se items co | ver≘d by this ce | rtificate |
| | | Debt for which this certificate is being issued | Other secure d debt | Debt for which this certifica te is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with | Other assets on which there is pari passu charge (excluding items covered in | Debt not backed by any assets offered as security | Debt amount consider ed more than once (due to exclusiv e plus pari passu charge) | | Market Value for assets charged on exclusiv e basis | bool for e char asse whe mark not asce e or | ts re | Market value for pari passu charge assets | Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable | Total Value(=K+L+ M+ N) |
| | | | | * | pari passu charge) | column F) | | | | | | R | elating to (| Column F | |
| Lease Liabilities | | | | | 23.0.00 | | | | | | | | | The state of | |
| Provisions | | 8 | | | | | 46.36 | | | | | | | | |
| Others | | | | | | | .0.50 | | | | - | | | | |
| Total | | | 99.76 | | 583.70 | | 241.61 | | | | | 583.7 | 0 | | 503.77 |
| Cover on Book Value | | | 3.47 | | 0.41 | | 242.01 | | | | | 363.7 | 9 | | 583.70 |
| Cover on Market Value | | | | | | | | | | | | 1.1 | 9 | | St ASSOC |

| | | | | | | | | | | | | | | (ɛll amounts | in INR, Crore |
|-------------|----------------------------------------------------------|----------------------------------------------------------|---------------------------|--------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|-------------------|--------------------------------------------------------------------------|-------------------------------------------------------------------|----------------------------------|----------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------|
| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F | Col. G | Col. H | Col. I | Col. J | Col. K | Col | Col. M | Col. N | Col. O | |
| Particulars | Descript ion of asset for which this certifica te relate | Exclusive Charge | Exclusi ve Charge | Paripass u Charge | Paripassu Charge | Paripass u Charge | Assets Not Offered as security | Eliminat ion on (amount in negative) | Total (C to H) | Rel | lated t | o only tho | se items co | vere∄ by this ce | rtificate |
| | | Debt for which this certificate is being issued | Other secure d debt | Debt for which this certifica te is being issued | Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu | Other assets on which there is pari passu charge (excluding items covered in column | Debt not backed by any assets offered as security | Debt amount consider ed more than once (due to exclusiv e plus pari passu charge) | | Market Value for assets charged on exclusiv e basis | boo for e chai asse whe mar not asce e or | tts re ket is ertainabl | Market value for pari passu charge assets | Camrying va ue / book va ue for pani passu assets where market value is not ascertainabl e or applicable | Total Value(=K+L+ M+ N) |
| | | | | | charge) | F) | | | | | | | Relating to (| LO UN N F | |
| | | Exclusive Security cover ratio | | | Pari-passu security cover ratio | | | | | | | | | | |

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The financial information as on December 31, 2022 has been extracted from the unaudited books of accounts for the Quarter ended December 31, 2022 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

| SI No. | ISIN | Sanctioned Amount as on 31 st Dec 2022 | Outstanding Amount as 31 st Dec 2022 | Interest Accrued as on 31 st Dec 2022 | Total |
|-----------------|--------------|---------------------------------------------------|-------------------------------------------------|--------------------------------------------------|--------|
| 1. INE363007053 | 365.47 | 365.47 | 24.69 | 390.14 | |
| | INE363007061 | | | 203 | 330.14 |
| | INE363007079 | | | | |
| | INE363007087 | | | | |
| - 174 | INE363007095 | | | | |
| | INE363007103 | | | | |

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations').
- v. The company has created a pari passu charge on the securities stated above with M/s. Chennai Port Authority for an outstanding of INR 187.80 Crore. The list of assets on which the charge is provided below;

| SI No. | Nature of Assets | Net Book Value | Exclusive Charge / Pari Passu |
|--------|-------------------|----------------|-----------------------------------------------------------------------------|
| 1. | North Breakwaters | 240.12 | Paripassu Charge shared between M/s. Chennai Port Authority & M/s. Catalyst |
| | | | Trusteeship Limited. |

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

| 2. | South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical | 291.00 | Exalusive Charge |
|----|---------------------------------------------------------------------|--------|------------------|
| | Substation, Access Road, Port Boundary wall | | |

- vi. Since the outstanding loan of INR 187.80 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts)
- vii. As per column D (other Secured Debts Exclusive Charge) the assets on which exclusive charges are provided to M/s. Chennai Port Trust and Other Secured NCD are given below;

| SI No. | Nature of Assets | Net Book Value | Excusive Charge to whom |
|--------|-----------------------------------------------------------------------------------------------------------------|----------------|----------------------------|
| 1. | South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall | 291.00 | M/s Chennai Port Authority |
| 2. | General Cargo Berth, Small Craft Jetty 1,2,3 | 55.77 | Other Secured NCD |

- viii. The company has computed the book value of the assets (Gross) which are secured (pari passu) for non-convertible debentures or proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible petentures issued by it.

For VCMV & Associates LLP Chartered Accountants

FRN: S200143

CA Vinay Kumar Jain Memb. No. 232058

UDIN: 23232058BGTQSY8822

Date: 13.02.2023