



காமராஜர் துறைமுக நிறுவனம் कामराजर पोर्ट लिमिटेड Kamarajar Port Limit∈d



(A company of Chennai Port Authority) (Ministry of Ports, Shipping and Waterways - Government of India)

संख्या/KPL/CS/BSE/2024-25

12th August, 2024

The Corporate Relations Department, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.

Scrip Code:

(1) F.Y 2012-13: 961763

(2) F.Y 2013-14: 961845, 961847, 961851 and 961853

विषय/Sub:

Submission of Unaudited Financial Results for the quarter ended June 30, 2024/

Outcome of the Board Meeting- Reg

Pursuant to Regulations 52 and 51(2) read with Part B of the Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Kamarajar Port Limited, at its meeting held on Monday, 12th day of August, 2024, have approved the Unaudited Financial Results for the quarter ended June 30, 2024. Accordingly, please find enclosed the following:

- i. Unaudited Financial Results along with the Limited Review Report issued by M/s Jasminder Singh & Associates for the quarter ended June 30, 2024, pursuant to Regulations 51(2) and 52 of SEBI (LODR) Regulations, 2015.
- ii. Information as required pursuant to Regulation 52(4) forming part of Financial Results.
- iii. Security Cover certificate as per Regulation 54 of SEBI (LODR) Regulations, 2015, in the prescribed format.
- iv. Regulations 52 (7) and 52 (7A) are not applicable as the proceeds have been fully utilized.

Kindly acknowledge the receipt.

Thanking you, Yours faithfully,

For Kamarajar Port Limited

(Jayalakshmi Srinivasan)

Company Secretary & Compliance Officer

Encl.: as above

SBICAP Trustee Company Limited Mistry Bhavan, 4th Floor, 122 Dinshaw Vachha Road, Churchgate, Mumbai - 400 020. Catalyst Trusteeship Ltd. (erstwhile GDA Trusteeship Ltd) GDA House, Plot No.85, Bhusari Colony, (Right), Paud Road, Pune – 411 038.

Corporate cum Registered Office: 2rd Floor (North Wing) & 3rd Floor, Jawahar Building, No.17, Rajaji Salai, Chennai - 600 001.

Phone: 044 - 2525 1666 - 70 Fax: 044 - 2525 1665 CIN: U45203TN1999PLC043322 निगम सह पंजीकृत कार्यालय : दूसरी मंजिल (उत्तर विंग) & तीसरी मंजिल जवाहर बिल्डिंग, न.17, राजाजी सालै, चेन्नै - 600 001.

फोन : 044 25251666 - 70 फेक्स : 044 - 2525 1665

Port Office : Vallur Post, Chennai - 600 120 Phone : 044 - 27950030 - 40 Fax : 044 - 27950002

पोर्ट कार्यालय : बल्लूर पोस्ट, धेन्नै - 600 120 फोन : 044 - 27950030 - 40 फैक्स : 044 - 27950002 टोल क्री संख्या / TOLL FREE NUMBER : 1800 - 425 - 1203

website: www.kamarajarport.in

KAMARAJAR PORT LIMITED

CIN:U45203TN1999PLC045322

(A company of Chennai Port Authority)

(Ministry of Ports, Shipping & Waterways - Government of India)

Registered Office: 2nd Floor (North wing) & 3rd Floor, Jawahar building, 17, Rajaji Salai, Chennai 600 001.

Statement of Financial Results for the Quarter ended 30th June 2024

(Rupees in lakhs)

					(Rupees in lakhs)
G NI-	Particulars	Martin and the second state of the second stat	Quarter ended	NOT BE TO THE PARTY OF THE PART	Year ended
S. No.	Particulars	30 th June 2024	31st March 2024	30 th June 2023	31 st March 2024
			Unaudited		Audited
· 1	Sales / Income from operations	24,338.23	27,938.89	25,308.14	1,06,221.97
. 2	Other Income	366.00	674.77	453.08	1,921.62
3	Total Income (1+2)	24,704.23	28,613.65	25,761.22	1,08,143.59
4	Expenses				
	(a) Operating Cost	3,210.30	2,443.52	3,992.46	10,476.64
	(b) Employees benefits Expenses	555.93	507.37	503.56	2,074.27
	(c) Finance cost	1,149.28	1,411.36	1,656.26	6,262.61
	(d) Depreciation and amortisation expense	1,949.10	2,779.22	1,568.52	7,554.97
	(e) Other Expenses	1,163.38	. 1,328.74	1,068.18	5,115.95
	Total Expenses (4)	8,027.99	8,470.20	8,788.99	31,484.44
- 5	Profit Before Exceptional items and tax (3-4)	16,676.24	20,143.45	16,972.23	76,659.15
6	Exceptional Items				-
. 7	Profit Before Tax (5-6)	16,676.24	20,143.45	16,972.23	76,659.15
	Tax expense				
	(a) Current Tax	5,292.50	6,321.90	5,570.05	24,532.63
	(b) Deferred Tax	652.65	845.15	430.28	2,558.49
	Total Tax Expense (7)	5,945.15	7,167.05	6,000.32	27,091.12
8	Net Profit / (Loss) for the period	10,731.09	12,976.40	10,971.91	49,568.03
9	Other Comprehensive Income	27.80	137.64	3.62	-117:68:
10	Total Comprehensive Income for the period (8-9)	10,758.89	12,838.76	10,975.53	49,451.03
		, ,			
11	Paid-up equity Share capital (Face Value Rs.10/- each)	30,000.00	30,000.00	30,000.00	30,000.00
. 12	Paid-up debt capital	29,683.66	29,680.69	37,622.01	29,680.69
13	Reserves excluding Revaluation reserve	2,65,847.87	2,61,088.98	2,46,613.48	2,61,088.98
14	Debenture / Bond Redemption Reserve	5,159.16	5,044.95	6,689.69	5,044.95
15	Earning Per Share (EPS) - in Rs. #	3.58	4.33	3.66	16.52
16	Debt Equity Ratio	0.16	0.17	0.21	0.17
17	Debt Service Coverage Ratio	7.01	8.29	6.32	7.26
. 18	Interest Service Coverage Ratio	15.53	17.46	13.33	15.48
. 29-	Met Profit Ratio	44.99	46,45.	43.35	45.66
20	Net Worth	2,95,847.87	2,91,088.98	2,76,613.48	2,91,088.98

Not annualised for quarterly figures

Note to Financial Results

- The above financial results have been prepared in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 as amended and the Indian Accounting Standards ("IND AS") notified under Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under Section 133 of the Companies Act 2013 ('the Act') read with relevant rules thereunder and the other accounting principles generally accepted in India. Any application guidance/clarification/directions issued by the Reserve bank of India or other regulators are implemented as and when they are issued/applicable.
- The above financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 12th August,
- The above financial results for the quarter ended 30th June 2024 have been reviewed by the Statutory Auditors of the Company, M/s Jasminder Singh & Associates., Chartered Accountants.
- Pursuant to Regulation 54 of SEBT (Listing Obligations and Disclosure Requirements) Regulation 2015, we report the following for Secured Redeemable Non-Convertible Bonds:
 - (i) Redeemable at par, 117156 Nos of 15 Year bonds of Face Value Rs.1000/- each amounting to Rs.11,71,56,000/- are due on 25.03.2028 with interest rates @ 7.67% to Retail Investors and 7.17% to others respectively, payable annually. The bonds are secured against the assets of the company viz. Small Craft Jetty 1, 2 and 3 and General Cargo Borth pursuant to the terms of the Bond Trust Deed registered on 25.03.2013.
 - (ii) Redeemable at par, 1916630 Nos of 15 Year bonds of Face Value Rs.1000/- each amounting to Rs.191,66,30,000/- are due on 25.03.2029 and 943142 Nos of 20 Year Bonds of Face Value Rs.1000/- each amount to Rs.94,21,42,000/- are due on 25.03.2034 with interest rates @ 9% to Retail Investors and 8.75% respectively to others, payable annually. The bonds are secured against the assets of the company viz. North Break Water pursuant to the terms of the Bond Trust Deed registered on 19.03.2014.

The Company is maintaining 100 % security cover as per the terms of the Bond Trust Deeds for both Bond issues.

Cont

5 Other Disclosure as per Regulation 52 (4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 (as amended) are given:

		Quarter ended		Year ended
Particulars	30th June 2024	31st March 2024	30th June 2023	Mar-24
		Unaudited		Audited
Outstanding Redeemable Preference Shares	NA	NA NA	NA	NA NA
Current Ratio	1.33	0.92	0.99	0.92
Long Term debt to Working Capital	6.11	-19.49	-133.35	-19.49
Bad Debts to Accounts Receivable Ratio	0.00%	0.00%	0.00%	0.02%
Current liability Ratio (Current Liabilities / Total Liabilities)	0.25	0.31	0.39	0.31
Total Debts to total assets	0.12	0.13	0.16	0.13
Debtors Turnover	7.58	3.71	8.60	14.09
Inventory Turnover	NA	NA	NA	NA NA
Operating Margin (%)	79.75%	84.68%	78.01%	83.37%
Net-Profit Margin (%)	44.09%	46.45%	43.35%	46.66%
Sector specific equivalent Ratios	-		ł .	
Operating Ratio (Op. Exp to Op. Income)	20.25%	15.32%	21.99%	16.63%

6 Previous year / period figures have been regrouped / rearranged wherever necessary to confirm to the current period figures.

Place : Chennai Date : 12.08.2024 For and on behalf of the Sound of Directors

(J P Irene Cynthia, I.A.S.,) Managing Director

DIN: 08839241

CA, Ashish Jindal Partner

Partner
M. No. 559899
UDIN: 24559899BKAETLI530

For M/s Jasminder Singh & Associates

Chartered Accountants,

Firm Reg.No.- 016192N





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Independent Auditor's Report on Limited Review of Interim Financial Information

The Board of Directors, Kamarajar Port Ltd., Chennai

Introduction

We have reviewed the accompanying statement of Unaudited financial results (the "Statement") of **Kamarajar Port Limited** (the "Company") for the quarter ended 30th June 2024, being submitted by the Company pursuant to the requirements of the Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

This Statement is the responsibility of the Company's Management and have been approved by the Board of Directors. This Statement has been prepared in accordance with recognition and measurement Principles laid down in the Indian Accounting Standard 34 – "Interim Financial Reporting" and other relevant Indian Accounting Standards prescribed under Section 133 of The Companies Act, 2013 read with relevant Rules issued there under other Accounting Principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to issue a report on this Statement based on our review.

Scope of Review

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Conclusion

Based on our review, subject to limitation in scope mentioned in above paragraph, nothing has come to our attention that causes us to believe that the accompanying Interim Financial Information is not prepared, in all material respects, in accordance with applicable accounting standards and other recognized accounting practices and policies/guidelines/disclosures as per the Regulation 52 of the Listing Regulations.

For M/s Jasminder Singh & Associates

Chartered Accountants GH & Ag

Firm Reg. No. - 016F

CA, Ashish Jindal

Partner

Membership No. - 559899

Place - Chennai

Date - 12-08-2024

UDIN -24559899BKAETL1530



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Report on Security Cover as at June 30, 2024 and compliance with all the covenants for theperiod from April 1, 2024 to June 30, 2024 under Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015(asamended)

The Board of Directors, Kamarajar Port Limited, No-17, Jawahar Building, Rajaji Salai, Chennai Tamil Nadu 600

001.

Dears Sirs,

1. We, Jasminder Singh & Associates, Chartered Accountants, the Statutory Auditors of Kamarajar Limited (formerly known Ennore Port Limited) ("theCompany")havebeen requested by the Company to examine the accompanying Table I showing 'Security Cover' as per the terms of offer document and/or debenture trust deed, 'book value of assets' for thelisted secured non-convertible debt securities as at June 31, 2024 and Table II for 'Compliance withall the covenants' for listed non-convertible debt securities for the period from April 1, 2024to June 30, 2024 (the "Statement") which has been prepared by the Company from the unauditedfinancial statements and other relevant records and documents maintained by the Company as at andfor the Quarteryear ended June 30, 2024 pursuant to the requirements of the Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations. 2015. amended 89 and SEBI SEBI/HO/MIRSD/MIRSD CRADT/CIR/P/2022/67 dated May 19, 2022 (together referred as the "SEBI Regulations"), and has been initialed by us for identification purpose only. This Report is required by the Company for the purpose of submission to the Stock Exchanges and Debenture Trustees (SBICAP Trustee Company Limited andCatalyst Trusteeship Limited) to ensure compliance with the SEBI Regulations in respect of its listednon-convertibledebt securities as at June 30, 2024 ("Debentures").

Management's Responsibility

2. The preparation of the Statement is the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

- 3. The Management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the SEBI Regulations, the circulars, Companies Act, 2013 and other applicable laws and regulations, as applicable and for providing all relevant information to the Stock Exchange and to the Debenture Trustee and for complying with all the covenants as prescribed in the Debenture Trust Deeds/Prospectus entered into between the Company and the Debenture Trustee.
- 4. The Management is also responsible to ensure that Assets Cover Ratio as on June 30, 2024 is in compliance with SEBI circular no. SEB1/HO/DDHS/P/CIW2023/50 dated March 31, 2023 with the minimum asset cover requirement of hundred percent as per the SEBI Regulations Annexure I attached to this certificate.

Auditor's Responsibility

- 5. Ourresponsibilitytoprovideareasonableassuranceastowhether;
 - a) Company has maintained Security cover as per the terms of the offer document /and/or DebentureTrustdeed;
 - b) The particulars contained in the aforesaid Statement with the respect to the book value of asset charged against secured debt issued by the Company in agreement with unaudited financial statement as atJune 30, 2024 and other relevant records and documents maintained by the Company; and
 - c) The Company has complied with all the covenants in respect of listed nonconvertible debt securities of the Company as mentioned in the Offer Document/Prospectus /Debenture Trust deeds.
- 6. We have reviewed the unaudited Ind AS financial statements of the Company for the Quarter endedJune 30, 2024 ("Ind AS Financial Statement"). Our Limited Review of these financial statements were conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India, as specified under section 143(10) of the Companies Act, 2013 (the "Act"). Those Standards require that we plan and perform the Limited Review to obtain reasonable assurance about whether the financial statements are free of material misstatement.
- 7. We conducted our examination, of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI..
- 8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) I Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements..
- 9. Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.



- 10. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria, mentioned in paragraph 5 above. The procedures performed vary in nature and timing from and are less in extent than for, a reasonable assurance engagement. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statement:
 - a) Obtained and read on a test check basis, the Debenture Trust Deeds and Prospectus in respect of the secured Debentures and noted the Particulars of security cover and the security cover percentage required to be maintained by the Company in respect of such Debentures indicated in the Statement;
 - b) Obtained and read on a test check basis, the Debenture Trust Deeds in respect of the unsecured Debentures and noted that there is no minimum-security cover percentage prescribed therein respect of the such Debentures;
- 11. The Report has been issued at the request of the Company, solely in connection with the purpose mentioned in paragraph I above and to be submitted with the accompanying Statement to the Stock Exchanges and Debenture Trustees (SBICAP Trustee Company Limited and Catalyst Trusteeship Limited) and is not to be used or referred to for any other reason. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come. We have no responsibility to update this certificate for events and circumstances occurring after the date of this report.

For M/s. Jasminder Singh & Associates,

Chartered Accountants Firm Reg. No. - 016192N

CA Ashish Jindal

Membership Number: 559899 DHIAN

UDIN: 24559899BKAETM9584

Date: 12.08.2024

														(all amounts	in INR, Crore)
Col. A	Col. B	Col, C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Ref	ated to	o only the	se items co	vered by this ce	rtificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is paripass u charge (excludi ng items covered in column	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	for e char asse whe mari not asce e or	ts re ket is rtainabl icable	Market value for paripass u charge assets	Carrying value / book value for pari passu assets where market: value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
, tongo					paripassu charge)	F)						R	elating to C	olumn F	
		Book	Book	Yes/No	Book	Book									
A4-	 	Value	Value		Value	Value					-				,
Assets Property Plant and Equipment	North Break Waters		269.53	Yes	233,87 (refer	-	2611.00		3114.40	,	-	693.4 (Refe Note ii	r	· · · · · · · · · · · · · · · · · · ·	693.43
Capital Work in Progress	112(2)				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		281.31		281.31	, ,	-	1,000	ING D		
Rights of Use Assets			· ·		,		17.14		17.14			1 /		135	

									77.						in INR, Crore
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
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					paripassu charge)	F)						f	elating to C	olumn F	
Goodwill	<u> </u>						1.81		1.04	<u> </u>	<u> </u>	<u> </u>		·	
Intangible Assets	 	 	<u> </u>	ļ	 	<u> </u>	1.81		1.81						
Intangible Assets under development															
Investments		 	 	-			42.33		42.33		-	ļ,			
Loans	 	 	<u> </u>	-			6.09		6.09			CING	He		
Inventories	-	 	 		 		0.00		0.03		1	15/6	1001		
Trade Receivable	 					·	32.09		32.09		+7	\$ / €			

															in INR, Crore
Col. A	Col. B	€ol. €	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
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		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with paripassu	Other assets on which there is paripass u charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	bool for e char asse whe mar not asce e or	ts re ket is rtainabl icable	Market value for panipass u charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L- M+ N)
Cash & Cash					charge)	 	145.75		145.75		+		7,	,,	
Equivalence					L		4				1				
Bank Balances other than cash and cash equivalents															
Others	1						168.20		168.20		1	693.43		TGH & CO.	693.4
Total						Ĭ			3809.12			`	1/2-3/	Took T	
4													191	CART YOL	
Liabilities	<u></u>	1		<u> </u>		<u> </u>	L	1	<u> </u>]		FRI	92N S	

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		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issuedi and other debt with paripassu charge)	Other assets on which there is paripass u charge (excludi ng items covered in column F)	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	for e char asse whe mari not asce e or	x value xclusive ge ts re set is rtainabl	Market value for paripass u charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
Debt Securities to which this certificate pertains	<u> </u>			Yes	291,48 (Refer Note iii)			,	291.48			291.48 (Refe	·	3 <u></u>	291.48
Other debt sharing Pari-passu charge with above debts			-	Yes	153,28 (Refer Note v)				153.28			153.28 (Refe Note v	.	H & A	153.28
Other Debts		Not to be filled	11.66 (refer note v)						11.66					92N E	

				÷											in INR, Crore
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col	Col. M	Col. N	Col. O	
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]			paripassu charge)	F)						R	elating to C	olumn F	
Subordinated Debt	ļ	1	<u> </u>									<u> </u>		· · · · ·	-
Borrowings	+	4		ļ	<u> </u>	 	22.50		22.50	ļ	<u> </u>	 			
Bank Debt Securities		_		ļ	 	ļ	 			 -	┼──	-			
Others (security	+	-	<u> </u>	 	h,		10.66		10.66	 	-	 	2 SING	100	
deposit and retention)							20,00		20.00			-	S ERN	MO2N S	
Trade Payables				[1		33.09	, i	33.09			,	(0)\ T	131	

riy si Karria pje	•			t										(all amounts	in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Cal. O	,
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rej		only the		vered by this ce	rtificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is paripass u charge (excludi ng items covered in column	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	for e charg asset when mark not	value xclusive ge s e et is	Market valwe for paripass u charge assets	Carrying value / book value for pari passu assets where market value is not ascertàinabl e or applicable	Total Value(=K+L+ M+ N)
					paripassu charge)	F)	1 /4 JF - 134g-					R	telating to C	olumn F	
Lease Liabilities															
Provisions							226.03		226.03						
Others							101.92		101.92					INGH &	
Total			11.66		444,76		394.20		850.62			444.7	6 /8-	1.00	444.76
Cover on Book Value			23.11		0,53				L.,				ONIW FF		

														(all amounts	in INR, Crore
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. Ó	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Re	ated to	o only the	se itėms co	vered by this ce	rtificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by parl pass debt holder (includes debt for which this certificate is issued and other debt with parlpassu charge)	Other assets on which there is paripass u charge (excludi ng items covered in column F)	Debit not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	for e char asse whe mar not asce e or	ts re ket is rtainabl icable	Market value for paripass u charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable e or applicable	Total Value(=K+L- M+ N)
Cover on Market Value		7.										1.50	5		
		Exclusive Security cover ratio		A CONTRACTOR OF THE CONTRACTOR	Pari-passu security cover ratio							1100 6	Contract of the second	\	

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The figancial information as on June 30, 2024 has been extracted from the unaudited books of accounts for the period ended June 30, 2024 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Segured Non-convertible Debentures and Interest thereon

SI No.	ISIN	Sanctioned Amount as on 30th une 2024	Outstanding Amount as 30th June 2024	Interest Accrued as on 30thJune 2024	Total
1.	INE363007053	365.54 (out of which	285.15	6.33	291.48
	INE363007061	80.39 Crore has been			
	INE363007079	redeemed during the FY			
	INE363007087	2023-2024)			
	INE363007095				
	INE363007103				

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").
- v. The company has created a part passu charge on the securities stated above with M/s. Chennal Port Authority for an outstanding of JNR 164.79 Crore. The list of assets on which the charge is provided below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	233.87	Paripassu Charge shared between M/s.
		SINGH &	Chennai Port Authority & M/s. Catalyst
		(3-3-0)	Trusteeship Limited.
2,	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical	215.12	Exclusive Charge to Chennal Port Trust
	Substation, Access Road, Port Boundary wall	(€ FRN-020792H1	110
.,41		1215	7/ "

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

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FRN-016192N

- vi. Since the outstanding loan of INR 153.28Crore with Chennal Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts)
- vii. As per column D (other Secured Debts Exclusive Charge) the assets on which exclusive charges are provided to M/s. Chennal Port Trust and Other Secured NCD are given below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge to whom
1,	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical	215.12	M/s. Chennal Fort Authority
	Substation, Access Road, Port Boundary wall		
2,	General Cargo Berth, Small Craft Jetry 1,2,3	54,41	Other Secured NCD

- viii. The company has computed the book value of the assets (Gross) which are secured (pari passu) for non-convertible debentures on proportionate basis.
 - The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For M/s. Jasminder Singh & Associates,

Chartered Accountants Firm Reg. No. – 015192N

CA. Ashish Jindal (No. -559899)

UDIN: 24559899BKAETM95840HIAN

Date: 12.08.2024

Col. A	Col. B	Col. C	Col.	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Coll. K	Col. L	Col. M	Col. N	Col. O
	L.		D										h	
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Faripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)			.	overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate	Other assets on which there is paripassu charge (excluding items covered in column	Deht not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for paripa ssu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					is issued and other debt with paripassu charge)	F)	-					Relatin	g to Column F	
		Book Value	Boo k Valu e	Yes/No	Book Value	Book Value								
Assets					-			,					- "	
Property Plant and Equipment	General cargo berth, small craft jetty 1,2,3	54.41	215. 12	No		233.87	2611.00		3114.40	143.92	-	-		143,92
Capital Work in Progress							281.31		281.31			SING!	84 455 CO	

													(all amount	s in INR, Cror
Col. A	Cpl. B	Col. C	Col.	Çol. E	Cal. F	Col. G	Col. H	Col. I	Col. J	Coll. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)		ated to only tho		overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate	Other assets on which there is paripassu charge (excluding items covered in column	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for paripa ssu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L M+ N)
					is issued and other debt with paripassu charge)	F)	-					Relatin	g to Column F	
Rights of Use	1						17.14		17.14					
Assets									ļ	<u> </u>				
Goodwill	ļ		-,										<u> </u>	ļ
Intangible Assets							1.81		1.81					
Intangible Assets under development											,		7,000,000,000	
Investments	1 *		1	1	<u> </u>	<u> </u>	42.33		42.33		,,,,,,,,,			
Loans	1			1.	, , , , , , , , , , , , , , , , , , , ,	,	6.09		6.09			GIN	He	
Inventories			1					, ,				7.32	1870	

											7			s in INR, Crore
Col. A	Col. B	Col. ¢	Col. D	Çol. E	Cal. F	Col. G	Col, H	Col. I	Col. J	Coll. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)				overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate	Other assets on which there is paripassu charge (excluding items covered in column	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for paripa ssu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable.	Total Value(=K+l,-1 M+ N)
					is issued and other debt with paripassu charge)	F)		,				Relatin	g to Column F	
Trade Receivable					,		32.09	,	32.09					
Cash & Cash Equivalence							145.75		145.75			3-70		
Bank Balances other than cash and cash equivalents												Silvi	SHE	
Others Total					, , , , , , , , , , , , , , , , , , , ,		168.20		168.20 3809.12					
			L.,								,	FRN.	1924 5	

											4-100		(all amount	s in INR, Crore
Col. A	Cpl. B	Col. C	Col. D	Çol. E	Col. F	Col. G	Coll, H	Col. I	Ćol. J	Coll. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Faripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)		ated to only tho			
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with paripassu charge)	Other assets on which there is paripassu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for paripa ssu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable g to Column F	Total Value(=K+L+ M+ N)
Liabilities			 		Charge				-					
Debt Securities to which this certificate pertains		11.66							11.66	11.66				11,66
Other debt sharing Pari- passu charge with above debts												GIN GIN GIN GIN GIN GIN GIN GIN GIN GIN	SH & POSOCIATION	

	1615	0.1 5	16.1	liá-Le	C-1 C	C-1 C	C-1 11	Call	C-L I	C-8 12	Call	Cil Na	(all amount	
Col. A	Col. B	Col. €	Col.	Çol. E	Cal. F	Col. G	Col. H	Col. I	Col. J	Coli K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)				overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is Issued	Other assets on which there is paripassu charge (excluding items covered in column F)	Deht , not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for paripa ssu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+i,+ M+ N)
		Bar Maria de Cara de C			and other debt with paripassu charge)							Relatin	g to Column P	
Other Debts		Not to be				444.76			444.76					
Subordinated Debt		filled												
Borrowings							22.50		22.50					
Bank	1		<u></u>		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,									
Debt														
Securities		_				,,		ļ						
Others (security deposit and							10.66		10.66			//	SING N & TO	
retention)												I PA		1

														s in INR, Crore)
Col. A	Cpl. B	Col. €	Col. D	Col. E	Cal. F	Col. G	Col. H	Col. I	Col. J	Coll. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Rel	ated to only tho	se items co	overed by this ce	rtificate
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is paripassu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for paripa ssu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable g to Column F	Total Value(=K+L+ M+ N)
			··································		paripassu charge)									
Trade Payables							33.09		33.09					
Lease Liabilities								,						
Provisions							226.03		226.03					
Others			L .				101.92		101.92					
Total		11.66		L		444.76			885.67	11.66				11,66
Cover on Book Value		4.67				0.53							NOU 2	
Cover on Market Value										12.35				

									·					s in INR, Crore
Col. A	Col. B	Col. C	Col.	Col. E	Cal. F	Col. G	Col. H	Col. I	Col. J	Coll K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Rel	ated to only tho	se items co	overed by this ce	rtificate
		Debt for which this certificate is being issued	Othe r secu red debt	Webt for which this certificate is being lissued	Assets shared by pari pass debt holder (includes debt for which this certificate	Other assets on which there is paripassu charge (excluding items covered in column	Deht not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for paripa ssu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
		Constitution of the consti			is issued and other debt with paripassu charge)	F)						Relatin	g to Column F	
		Exclusive Security cover ratio			Pari- passu security cover ratio									



M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The figuration as on June 30, 2024 has been extracted from the unaudited books of accounts for the period ended June 30, 2024 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. SjaceValuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

SI	ISIN	Sanctioned Amount as on	Outstanding Amount as	Interest Accrued as on	Total
No.		30th∤une2@24	on 30thJune2024	30thJune2024	
1.	INE363007020	94.65 (out of which 83	11,66	0.00	11.66
2.	INE363007046	Crore has been redeemed			
1.		during the FY 2022-2023)			

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").
- v. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) on General cargo berth, small craft jetty 1,2,3 &for the Non-Convertible Debentures issued by it for INR 11.66 Crore (Including Accrued interest).
- vi. Also, the company has an outstanding with Loan from M/s. Chennai Fort Authority& Other Secured NCD. The list of assets on which the charge is provided below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1,	North Breakwaters	233.87	Paripassu Charge shared between M/s.
		GINGH &	Chennai Port Authority & M/s. Catalyst
		1	Trusteeship Limited.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

		Alta di Santa di Carante di Caran	
2,	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical	215.12	Exclusive Charge to Chennal Port Trust
	Substation, Access Road, Port Boundary wall		

- vii. Since the outstanding loan of INR 153.28 Crore with Chennal Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts).
- viii. The company has computed the book value of the assets which are secured (pari passu) for non-convertible depentures on proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For M/s. Jasminder Singh & Associates,

Chartered Accountants Firm Reg. No. - 016192N

CA. Ashish Jindal

Membership No. - 559899 UDHIANI UDIN: 24559899BKAETM9584

Date: 12.08.2024

													(all amount	s in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)		ŕ		overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate	Other assets on which there is pari passu charge (excluding items covered in column	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					is issued and other debt with pari passu charge)	F)						Relatin	g to Column F	
		Book Value	Boo k Valu e	Yes/No	Book Value	Book Value								
Assets														
Property Plant and Equipment	General cargo berth, small craft jetty 1,2,3	54.41	215. 12	No		233.87	2611.00		3114.40	143.92	-	-	-	143.92
Capital Work						ĺ	281.31		281.31					

													(all amount	s in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)		ated to only tho		overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
in Progress					passu charge)									
Rights of Use Assets							17.14		17.14					
Goodwill Intangible Assets							1.81		1.81					
Intangible Assets under development														
Investments							42.33		42.33					

							_						(all amount	s in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	elimination on (amount in negative)	Total (C to H)		,		overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					and other debt with pari passu charge)	1,						Relatiii	g to Column F	
Loans							6.09		6.09					
Inventories Trade Receivable							32.09		32.09					
Cash & Cash Equivalence Bank Balances							145.75		145.75					
other than cash and cash equivalents														

													(all amount	s in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)		,		overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate	Other assets on which there is pari passu charge (excluding items covered in column	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					is issued and other debt with pari passu charge)	F)						Relatin	g to Column F	
Others							168.20		168.20					
Total									3809.12					
Liabilities														
Debt Securities to which this certificate pertains		11.66							11.66	11.66				11.66
Other debt														

													(all amount	s in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)				overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable g to Column F	Total Value(=K+L+ M+ N)
sharing Pari-					pari passu charge)									
passu charge with above debts														
Other Debts Subordinated Debt		Not to be filled				444.76			444.76					
Borrowings Bank							22.50		22.50					
Debt														

Particulars Description of asset for which this certificate relate Debt for which this certificate is being issued debt of this scertificate is losing issued Debt for which this certificate debt debt Debt for which this certificate is being issued Debt for which this certificate is being issued debt of this issued and other debt with pari passu charge) Securities Debt for which this certificate is being issued of the certificate is being issued and other debt with pari passu charge) Trade Payables Debt for which this certificate is being issued and other debt with pari passu assets on the certificate is being issued and other debt with pari passu charge) Trade Payables Debt for which this certificate is being issued and other debt with pari passu charge) Trade Payables Debt for which this certificate is being issued and other debt with pari passu charge) Trade Payables Debt for which this certificate is being issued and other debt with pari passu charge) Trade Payables Debt for which this certificate as assets on this measurement of the trade of the certificate as the part passu assets on the considered more than once (due to charge on assets where passu where assets where assets where assets on the care of the passu which assets where assets on the care of the passu charge on assets on the care of the passu charge on assets on the passu charge														(all amount	ts in INR, Crore)
of asset for which this certificate relate Debt for which this certificate is being issued in debt for debt for which pari passu charge) Securittes Securittes Other which this certificate is being asset of debt of this certificate is stand other debt with pari passu charge) Securittes Securittes Other which this certificate is being issued and detert debt with pari passu charge deposited and deterention) Trade Payables Lease Other which this certificate is being asset on the part is a security. Other which this certificate is being asset or which as security asset is passu assets on the part is a security. Other which this certificate debt is being issued asset or debt is being asset or debt for which pari passu charge) Securittes Securittes Others (security deposit and detention) Trade Payables Lease	Col. A	Col. B	Col. C		Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
which this certificate is being issued being issued lebt in this pari passu debt if is being issued lebt in this certificate debt in this pari passu charge is seed which this pari passu charge and other debt with pari passu charge) Securities Others (security deposit and retention) Trade Payables Lease Label	Particulars	of asset for which this certificate	Charge	usiv e Char ge	Charge		Charge	Not Offered as security	on (amount in negative)					·	
debt with pari passu charge)			which this certificate is	r secu red	which this certificate is being	shared by pari pass debt holder (includes debt for which this certificate	assets on which there is pari passu charge (excluding items covered in column	not backed by any assets offered as	amount considered more than once (due to exclusive plus pari passu		Value for assets charged on exclusive	book value for exclusive charge assets where market is not ascertainable	value for pari passu charge assets	value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
Others (security deposit and retention) 10.66 10.66 Trade Payables Lease 33.09 33.09	Securities					debt with pari passu	,								
Payables Lease	Others (security deposit and							10.66		10.66					
	Payables							33.09		33.09					
Provisions 226.03 226.03	Liabilities							225 62		226.62					

													(all amount	s in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)		,		overed by this ce	
		Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate	Other assets on which there is pari passu charge (excluding items covered in column	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+ M+ N)
					is issued and other debt with pari passu charge)	F)						Relatin	g to Column F	
Others							101.92		101.92					
Total		11.66				444.76			885.67	11.66				11.66
Cover on Book Value		4.67				0.53								
Cover on Market Value										12.35				
Market Value		Exclusive Security cover ratio			Pari- passu security cover									

Col. A Col. B Particulars Description of asset f which this		Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	C-1 1	C-1 1/	-			0 1 0
of asset f which thi		Fuel			000	COI. II	Coi. i	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
certificate relate	s	Excl usiv e Char ge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Rel	ated to only tho	se items co	overed by this ce	rtificate
	Debt for which this certificate is being issued	Othe r secu red debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu charge) ratio	Other assets on which there is pari passu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for pari passu charge assets Relating	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable g to Column F	Total Value(=K+L+ M+ N)

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The financial information as on June 30, 2024 has been extracted from the unaudited books of accounts for the period ended June 30, 2024 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

SI	ISIN	Sanctioned Amount as on	Outstanding Amount as	Interest Accrued as on	Total
No.		30th June 2024	on 30th June 2024	30th June 2024	
1.	INE363007020	94.65 (out of which 83	11.66	0.00	11.66
2.	INE363007046	Crore has been redeemed			
		during the FY 2022-2023)			

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").
- v. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) on General cargo berth, small craft jetty 1,2,3 & for the Non-Convertible Debentures issued by it for INR 11.66 Crore (Including Accrued interest).
- vi. Also, the company has an outstanding with Loan from M/s. Chennai Port Authority & Other Secured NCD. The list of assets on which the charge is provided below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	233.87	Paripassu Charge shared between M/s.
			Chennai Port Authority & M/s. Catalyst
			Trusteeship Limited.
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical	215.12	Exclusive Charge to Chennai Port Trust
	Substation, Access Road, Port Boundary wall		

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

- vii. Since the outstanding loan of INR 153.28 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts).
- viii. The company has computed the book value of the assets which are secured (pari passu) for non-convertible debentures on proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For VCMV & Associates LLP
Chartered Accountants
Firm Registration Number - S200143

Vinay Kumar

Jain

Digitally signed by Vinay Kumar Jain DN: c=IN, o=Personal, 2.5.4.20=998e317: C1da305a4f42b49a9 6d8:c350c27705fe6d94eb954c1996c279 9979867, postal:Code=c60112, set=Tamil Nadu, serialNumber:ed87561929131972a86f 59da5779772c8895c573e326542a43 c60a83c5953e, cre-Vinay Kumar, Jain Date: 2024.08.12 18:2624 4-96330

Vinay Kumar Jain Membership Number - 232058 UDIN - 24232058BKCZTX4050

Date - 12.08.2024

														(all amount	s in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rel	lated to	o only tho	se items co	overed by this co	ertificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with pari passu	Other assets on which there is pari passu charge (excludi ng items covered in column	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	bool for e char asse whe marl not asce e or	ts re ket is rtainabl icable	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
		Book	Book	Yes/No	charge)	F) Book									
		Value	Value	,	Value	Value									
Assets															
Property Plant and Equipment	North Break Waters	-	269.53	Yes	233.87 (refer note v)	-	2611.00		3114.40		-	693.43 (Refe Note ii	r	-	693.43
Capital Work in Progress					·		281.31		281.31						
Rights of Use Assets							17.14		17.14						

														(all amounts	in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rel	ated to	o only tho	se items co	vered by this ce	rtificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	bool for e char asse whe marl not asce e or	ts	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					pari passu charge)	column F)		charge				R	elating to C	Column F	
Goodwill							4.64		4.64		-				
Intangible Assets Intangible Assets							1.81		1.81		1				
under development															
Investments							42.33		42.33		1				
Loans							6.09		6.09		1				
Inventories									- 30		1				
Trade Receivable							32.09		32.09						

Cal A	Cal D	Calif	Call	Call	Call	C-1 C	Cal II	Call	Call	Cal II	Cal	Cal NA	Col. N		s in INR, Crore
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rel	ated to	o only tho	se items co	overed by this ce	rtificate
	Telace	Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	bool for e char asse whe marl not asce e or	ts	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					pari passu charge)	column F)						R	elating to (Column F	
Cash & Cash Equivalence							145.75		145.75						
Bank Balances other than cash and cash equivalents															
Others							168.20		168.20			693.43	3		693.43
Total									3809.12						
Liabilities															

	_														s in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rel	ated to	o only tho	se items co	overed by this ce	rtificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	bool for e char asse whe marl not asce e or	ts	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
		-			pari passu charge)	column F)		charge	-			R	elating to (Column F	
Debt Securities to which this certificate pertains				Yes	291.48 (Refer Note iii)				291.48			291.48 (Refe Note iii	r		291.48
Other debt sharing Pari-passu charge with above debts				Yes	153.28 (Refer Note v)				153.28			153.28 (Refe Note v	r		153.28
Other Debts		Not to be filled	11.66 (refer note v)						11.66						

														(all amounts	in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rel	elated to only those items covered by this c		rtificate		
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	bool for e char asse whe marl not asce e or	ts	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
					pari passu charge)	column F)						R	elating to (Column F	
Subordinated Debt		_													
Borrowings		1					22.50		22.50						
Bank		-													
Debt Securities		1					10.55		10.55						
Others (security deposit and retention)							10.66		10.66						
Trade Payables							33.09		33.09					<u> </u>	

0.1.4			0.1.0	0.15		0.1.0	6 1 11			6 1 14		C 14	1011		in INR, Crore
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rel	ated to	o only thos	y those items covered by this certificate		rtificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	book for e char asse whe mark not asce e or	ts	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
		-			pari passu charge)	column F)		charge				Re	elating to (Column F	
Lease Liabilities															
Provisions		1					226.03		226.03						
Others		1					101.92		101.92						
Total			11.66		444.76		394.20		850.62			444.76	5		444.76
Cover on Book Value			23.11		0.53										

		Т.		1 .		1	1	1	1 .						in INR, Crore)
Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col . L	Col. M	Col. N	Col. O	
Particulars	Descript ion of asset for which this certifica te relate	Exclusive Charge	Exclusi ve Charge	Paripass u Charge	Paripassu Charge	Paripass u Charge	Assets Not Offered as security	Eliminat ion on (amount in negative)	Total (C to H)	Rel	ated to	o only tho	se items co	vered by this ce	rtificate
		Debt for which this certificate is being issued	Other secure d debt	Debt for which this certifica te is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with	Other assets on which there is pari passu charge (excludi ng items covered in	Debt not backed by any assets offered as security	Debt amount consider ed more than once (due to exclusiv e plus pari passu charge)		Market Value for assets charged on exclusiv e basis	bool for e char asse whe mark not asce e or	ts	Market value for pari passu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainabl e or applicable	Total Value(=K+L+ M+ N)
		1			pari passu charge)	pari passu column						R	elating to Column F		
Cover on Market Value												1.56	5		
		Exclusive Security cover ratio			Pari-passu security cover ratio										

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

- i. The financial information as on June 30, 2024 has been extracted from the unaudited books of accounts for the period ended June 30, 2024 and other records and documents of the company.
- ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. Sjace Valuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.
- iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

SI	ISIN	Sanctioned Amount as on	Outstanding Amount as	Interest Accrued as on	Total
No.		30th June 2024	30th June 2024	30th June 2024	
1.	INE363O07053	365.54 (out of which	285.15	6.33	291.48
	INE363007061	80.39 Crore has been			
	INE363007079	redeemed during the FY			
	INE363007087	2023-2024)			
	INE363O07095				
	INE363007103				

- iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations").
- v. The company has created a pari passu charge on the securities stated above with M/s. Chennai Port Authority for an outstanding of INR 164.79 Crore. The list of assets on which the charge is provided below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	233.87	Paripassu Charge shared between M/s.
			Chennai Port Authority & M/s. Catalyst
			Trusteeship Limited.
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical	215.12	Exclusive Charge to Chennai Port Trust
	Substation, Access Road, Port Boundary wall		

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

- vi. Since the outstanding loan of INR 153.28 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts)
- vii. As per column D (other Secured Debts Exclusive Charge) the assets on which exclusive charges are provided to M/s. Chennai Port Trust and Other Secured NCD are given below;

SI No.	Nature of Assets	Net Book Value	Exclusive Charge to whom		
1.	South Breakwaters, Stones, Pile Wharf CB1, CB2, Entrance, Electrical	215.12	M/s. Chennai Port Authority		
	Substation, Access Road, Port Boundary wall				
2.	General Cargo Berth, Small Craft Jetty 1,2,3	54.41	Other Secured NCD		

- viii. The company has computed the book value of the assets (Gross) which are secured (pari passu) for non-convertible debentures on proportionate basis.
- ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For VCMV & Associates LLP Chartered Accountants

Firm Registration Number: S200143

Vinay

Vinay

Digitally signed by Vinay Kumar Jain
Dtx c=Nt, o=Personal,
Dtx c=Nt, o=Per

Vinay Kumar Jain Membership Number 232058 UDIN: 24232058BKCZTY5542

Date: 12.08.2024





காமராஜர் துறைமுக நிறுவனம் कामराजर पोर्ट लिमिटेड Kamarajar Port Limit∈d



(A company of Chennai Port Authority) (Ministry of Ports, Shipping and Waterways - Government of India)

संख्या/KPL/CS/BSE/2024-25

12th August, 2024

The Corporate Relations Department, Bombay Stock Exchange Limited, PhirozeJeejeebhoy Towers, Dalal Street, MUMBAI – 400 001.

Scrip Code:

(1) F.Y 2012-13: 961763

(2) F.Y 2013-14: 961845, 961847, 961851 and 961853

विषय/Sub: <u>Disclosure under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations</u>, 2015 - Reg

Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable as the proceeds have been fully utilized.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

for Kamarajar Port Limited

JAYALAKSHMI SRINIVASAN Digitally signed by JAYALAKSHMI SRINIVASAN Date: 2024.08.12 20:03:09 +05'30'

(Jayalakshmi Srinivasan)

Company Secretary & Compliance Officer

Corporate cum Registered Office: 2rd Floor (North Wing) & 3rd Floor, Jawahar Building, No.17, Rajaji Salai, Chennai - 600 001.

Phone: 044 - 2525 1666 - 70 Fax: 044 - 2525 1665 CIN: U45203TN1999PLC043322 निगम सह पंजीकृत कार्यालय : दूसरी मंजिल (उत्तर विंग) & तीसरी मंजिल जवाहर बिल्डिंग, न.17, राजाजी सालै, चेन्नै - 600 001.

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