संख्या/KPL/CS/BSE/2023-24 **14th August 2023**

The Corporate Relations Department,
Bombay Stock Exchange Limited,
PhirozeJeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001.

Scrip Code: (1) F.Y 2012-13: 961763
(2) F.Y 2013-14: 961843, 961845, 961847, 961849, 961851 and 961853

विषय/Sub: Submission of Unaudited Financial Results for the quarter ended June 30, 2023/ Outcome of the Board Meeting- Reg

Pursuant to Regulation 52 and 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Kamarajar Port Limited at its meeting held on 14th August 2023 have approved the Unaudited Financial Results for the quarter ended June 30, 2023. Accordingly, please find enclosed the following:

i. Unaudited Financial Results along with the Limited review report issued by B. Thiagarajan & Co. for the quarter ended June 30, 2023 pursuant to Regulation 51(2) and 52 of SEBI (LODR) Regulations, 2015.
ii. Information as required pursuant to Regulation 52(4) forming part of Financial Results.
iii. Security Cover certificate as per Regulation 54 of SEBI (LODR) Regulations, 2015, in the prescribed format.
iv. Regulation 52 (7) & 52 (7A) is not applicable as the proceeds have been fully utilized.

Kindly acknowledge the receipt.

Thanking you,
Yours faithfully,
for **Kamarajar Port Limited**

S. Jlshmi

(Jayalakshmi Srinivasan)
Company Secretary & Compliance Officer
Encl.: as above

SBICAP Trustee Company Limited Mistry Bhavan, 4th Floor, 122 DinshawVachha Road, Churchgate, Mumbai - 400 020.	Catalyst Trusteeship Ltd. (erstwhile GDA Trusteeship Ltd) GDA House, Plot No.85,Bhusari Colony, (Right), Paud Road, Pune – 411 038.

KAMARAJAR PORT LIMITED

CIN:U45203TN1999PLC043322

(A company of Chennai Port Authority)

(Ministry of Ports, Shipping & Waterways - Government of India)

Registered Office : 2nd Floor (North wing) & 3rd Floor,Jawahar building,17, Rajaji Salai, Chennai 600 001.

Statement of Financial Results for the Quarter ended 30th June 2023

(Rupees in lakhs)

S. No.	Particulars	Quarter ended			Year ended
		30th June 2023	31st March 2023	30th June 2022	31st March 2023
		Unaudited			Audited
1	Sales / Income from operations	25308.14	24739.29	23493.90	98272.23
2	Other Income	453.08	70.25	278.93	2650.27
3	Total Income (1+2)	**25761.22**	**24809.54**	**23772.83**	**100922.50**
4	**Expenses**				
	(a) Operating Cost	3992.46	2170.93	4107.98	9834.16
	(b) Employees benefits Expenses	503.56	574.86	513.19	2078.78
	(c) Finance cost	1656.26	1454.58	1521.36	5870.38
	(d) Depreciation and amortisation expense	1568.52	1553.77	1542.56	6177.82
	(e) Other Expenses	1068.18	1251.67	1209.72	4534.50
	Total Expenses (4)	**8788.99**	**7005.82**	**8894.82**	**28495.64**
5	Profit Before Exceptional items and tax (3-4)	**16972.23**	**17803.73**	**14878.01**	**72426.87**
6	Exceptional Items	-	14,688.36	-	14,688.36
7	Profit Before Tax (5-6)	**16972.23**	**3115.36**	**14878.01**	**57738.50**
	Tax expense				
	(a) Current Tax	2965.39	544.58	4749.47	10088.07
	(b) Deferred Tax	3034.93	569.29	352.32	10300.21
	Total Tax Expense (7)	**6000.32**	**1113.86**	**5101.80**	**20388.29**
8	Net Profit / (Loss) for the period	10971.91	2001.50	9776.21	37350.22
9	Other Comprehensive Income	3.62	(67.55)	-	(62.82)
10	Total Comprehensive Income for the period (8-9)	**10975.53**	**1933.94**	**9776.21**	**37287.40**
11	Paid-up equity Share capital (Face Value Rs.10/- each)	30000.00	30000.00	30000.00	30000.00
12	Paid-up debt capital	37622.01	37619.28	45897.85	37619.28
13	Reserves excluding Revaluation reserve	246613.48	235637.95	235134.55	235637.95
14	Debenture / Bond Redemption Reserve	6689.69	6575.47	8157.13	6575.47
15	Earning Per Share (EPS) - in Rs. #	3.66	0.64	3.26	12.43
16	Debt Equity Ratio	0.21	0.22	0.26	0.22
17	Debt Service Coverage Ratio	2.86	0.40	1.02	2.91
18	Interest Service Coverage Ratio	11.25	13.24	10.78	13.34
19	Net Profit Ratio	43.35	8.09	41.61	38.01
20	Net Worth	276613.48	265637.95	265134.55	265637.95

Not annualised

Note to Financial Results

1 The above financial results have been prepared in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 as amended and the Indian Accounting Standards ("IND AS") notified under Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under Section 133 of the Companies Act 2013 ('the Act') read with relevant rules thereunder and the other accounting principles generally accepted in India. Any application guidance/clarification/directions issued by the Reserve bank of India or other regulators are implemented as and when they are issued/applicable.

2 The above financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 14.08.2023.

3 The above financial results for the quarter ended 30th June 2023 have been reviewed by the Statutory Auditors of the Company, M/s. B. Thiagarajan & Co., Chartered Accountants.

4 Pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 , we report the following for Secured Redeemable Non-Convertible Bonds :

(i) Redeemable at par, 117156 Nos of 15 Year bonds of Face Value - Rs.1000/- each amounting to Rs.11,71,56,000/- are due on 25.03.2028 with interest rates @ 7.67% to Retail Investors and 7.17% to others respectively, payable annually. The bonds are secured against the assets of the company viz. Small Craft Jetty - 1, 2 and 3 and General Cargo Berth pursuant to the terms of the Bond Trust Deed .

B. THIAGARAJAN & CO. Old 15 New 24 Yogambal Street T. Nagar Chennai-17 CHARTERED ACCOUNTANTS

UDIN: 23220112BGYOXW7406

(ii) Redeemable at par, 794951 Nos of 10 Year Bonds of Face value - Rs.1000/- each amounting to Rs.79,49,51,000/- are due on 25.03.2024 and 1916630 Nos of 15 Year bonds of Face Value - Rs.1000/- each amounting to Rs.191,66,30,000/- are due on 25.03.2029 and 943142 Nos of 20 Year Bonds of Face Value - Rs.1000/- each amount to Rs.94,31,42,000/- are due on 25.03.2034 with interest rates @ 8.61%, 9% and 9% respectively to Retail Investors and 8.36%, 8.75% and 8.75% respectively to others, payable annually. The bonds are secured against the assets of the company viz. North Break Water pursuant to the terms of the Bond Trust Deed."

The Company is maintaining 100 % asset cover as per the terms of the Bond Trust Deeds for both Bond issues.

5 **Other Disclosure as per Regulation 52 (4) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015 (as amended) are given :**

Particulars	Quarter ended			Year ended
	30th June 2023	31st March 2023	30th June 2022	31st March 2023
	Unaudited			Audited
Outstanding Redeemable Preference Shares	NA	NA	NA	NA
Current Ratio	0.99	0.58	1.15	0.58
Long Term debt to Working Capital	-133.34	-3.22	14.85	-3.22
Bad Debts to Accounts Receivable Ratio	NA	NA	NA	NA
Current liability Ratio (Current Liabilities / Total Liabilities)	0.39	0.39	0.28	0.39
Total Debts to total assets	0.16	0.17	0.19	0.17
Debtors Turnover	8.60	4.21	10.10	16.72
Inventory Turnover	NA	NA	NA	NA
Operating Margin (%)	78.01%	83.84%	75.18%	83.26%
Net Profit Margin (%)	43.35%	8.09%	41.61%	38.01%

6 Previous year / period figures have been regrouped / rearranged wherever necessary to confirm to the current period figures.

For and on behalf of the Board of Directors

14/8/23

(SUNIL PALIWAL, I.A.S.,)
Chairman & Managing Director

Place : Chennai
Date : 14.08.2023

B. THIAGARAJAN & CO. Old # 15 New # 24 Yogambal Street T. Nagar Chennai-17 CHARTERED ACCOUNTANTS

UDIN: 23220112BGYDXW7704

Independent Auditor's Limited Review Report on unaudited quarterly financial results of Kamarajar Port Limited, Chennai pursuant to the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors,

Kamarajar Port Limited, Chennai

Wehavereviewedtheaccompanyingstatementofunauditedfinancialresults("the Statement")of **Kamarajar Port Limited**("the Company")for the quarter ended **30th June 2023**, being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This statement is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B Thiagarajan& Co.
Chartered Accountants
Firm Regn. No. 004371S

Ram Srinivasan
Partner
Membership Number: 220112
UDIN: 23220112BGYQXW7904

Place: Chennai
Date: 14.08.2023

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2023

To,SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with paripassu charge)	Other assets on which there is paripassu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for paripassu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+M+N)
												Relating to Column F		
		Book Value	Book Value	Yes/No	Book Value	Book Value								
Assets														
Property Plant and Equipment	General cargo berth, small craft jetty 1,2,3	55.34	221.59	No		238.04	2182.24		2679.21	143.92	-	-	-	143.92
Capital Work in Progress							456.31		456.31					

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2023

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												Relating to Column F		
Rights of Use Assets							18.09		18.09					
Goodwill														
Intangible Assets							2.57		2.57					
Intangible Assets under development														
Investments							41.56		41.56					
Loans							4.20		4.20					
Inventories														

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2023

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(all amounts in INR, Crore)

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		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with paripassu charge)	Other assets on which there is paripassu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable	Market value for paripassu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+M+N)
												Relating to Column F		
Trade Receivable							29.42		29.42					
Cash & Cash Equivalence							242.16		242.16					
Bank Balances other than cash and cash equivalents														
Others							1538.68		1538.68					
Total		55.34	220.30			238.04	4516.52		5030.20	143.92				143.92

Old # 15 New # 24 Street Chennai-17

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2023

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(all amounts in INR, Crore)

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												Relating to Column F		
Liabilities														
Debt Securities to which this certificate pertains		11.89								11.89				11.89
Other debt sharing Pari-passu charge with above														

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2023

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M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

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												Relating to Column F		
debts														
Other Debts		Not to be filled				549.33			549.33					
Subordinated Debt														
Borrowings							32.50							
Bank														
Debt Securities														
Others							135.09							
Trade Payables							15.93							

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2023

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(all amounts in INR, Crore)

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												Relating to Column F		
Lease Liabilities														
Provisions							179.95							
Others														
Total		11.89				549.33	363.47			11.89				11.89
Cover on Book Value		4.65				0.43								
Cover on Market Value										12.10				

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2023

To,SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)

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												Relating to Column F		
		Exclusive Security cover ratio			**Pari-passu security cover ratio**									

Notes:

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2023

To,SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

i. The financial information as on June 30, 2023 has been extracted from the unaudited books of accounts for the quarter ended June 30, 2023 and other records and documents of the company.

ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. SjaceValuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.

iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

Sl No.	ISIN	Sanctioned Amount as on 30thJune2023	Outstanding Amount as on 30thJune 2023	Interest Accrued as on 30thJune 2023	Total
1.	INE363O07020	94.65 (out of which 83 Crore has been redeemed during the FY 2022-2023)	11.65	0.24	11.89
2.	INE363O07046				

iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations').

v. The company has created an exclusive charge on the securities of INR 143.92 Crore (Market Value) on General cargo berth, small craft jetty 1,2,3 &for the Non-Convertible Debentures issued by it for INR 11.89 Crore (Including the accrued Interest as on 30thJune 2023).

vi. Also, the company has an outstanding with Loan from M/s. Chennai Port Authority& Other Secured NCD. The list of assets on which the charge is provided below;

Sl No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	238.04	Paripassu Charge shared between M/s. Chennai Port Authority & M/s. Catalyst Trusteeship Limited.
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	220.30	Exclusive Charge

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as at June 30, 2023

To,SBICAP Trustee Company Limited,
Building 1st Floor, SBI Zonal office,
86, Rajaji Road, Parry's corner,
Chennai-600001.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

vii. Since the outstanding loan of INR 176.29 Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts).

viii. The company has computed the book value of the assets which are secured (pari passu) for non-convertible debentures on proportionate basis.

ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For B. Thiagarajan & Co.,
Chartered Accounts,
Firm Regn no. 004371S

Old # 15
New # 24
Yogambal Street
T. Nagar
Chennai-17
CHARTERED ACCOUNTANTS

CA Ram Srinivasan
Partner,
Membership No. 220112
Place: Chennai
Date: 14-08-2023
UDIN: 23220112BGYOXY9046

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as atJune 30, 2023

To,Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col .L	Col. M	Col. N	Col. O	
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Paripassu Charge	Paripassu Charge	Paripassu Charge	Assets Not Offered as security	Elimination on (amount in negative)	Total (C to H)	Related to only those items covered by this certificate					
		Debt for which this certificate is being issued	Other secured debt	Debt for which this certificate is being issued	Assets shared by pari pass debt holder (includes debt for which this certificate is issued and other debt with paripassu charge)	Other assets on which there is paripassu charge (excluding items covered in column F)	Debt not backed by any assets offered as security	Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for assets charged on exclusive basis	Carrying / book value for exclusive charge assets where market is not ascertainable or applicable		Market value for paripassu charge assets	Carrying value / book value for pari passu assets where market value is not ascertainable or applicable	Total Value(=K+L+M+N)
												Relating to Column F			
		Book Value	Book Value	Yes/No	Book Value	Book Value									
Assets															
Property Plant and Equipment	North Break Waters	-	261.31	Yes	238.04 (refer note v)	-	2197.86		2679.21		-	693.43 (Refer Note ii)		-	693.43
Capital Work in Progress							456.31		456.31						
Rights of Use Assets							18.09		18.09						

Old # 15 New # 24 Yogambal Street T. Nagar Chennai-17 CHARTERED ACCOUNTANTS

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as atJune 30, 2023

To,Catalyst Trusteeship Limited,
GDA House Plot No 85,
Bhusari colony (Right), Paud Road,
Pune-411038.

M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)

Col. A	Col. B	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J	Col. K	Col. L	Col. M	Col. N	Col. O	
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												Relating to Column F			
Goodwill															
Intangible Assets							2.57		2.57						
Intangible Assets under development															
Investments							41.56		41.56						
Loans							4.20		4.20						
Inventories															
Trade Receivable							29.42		29.42						

R. Rajan & Co. Old # 15 New # 24 ... Street T. Nagar Chennai-17 Chartered Accountants

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												Relating to Column F			
Cash & Cash Equivalence							242.16		242.16						
Bank Balances other than cash and cash equivalents															
Others							1538.68		1538.68						
Total			**261.31**		**238.04**		**4530.85**		**5030.20**			**693.43**			**693.43**
Liabilities															

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as atJune 30, 2023

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M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)

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												Relating to Column F			
Debt Securities to which this certificate pertains				Yes	373.04 (Refer Note iii)							373.04 (Refer Note iii)			373.04
Other debt sharing Pari-passu charge with above debts				Yes	176.29 (Refer Note v)							176.29 (Refer Note v)			176.29
Other Debts		Not to be filled	11.65 (refer note												

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as atJune 30, 2023

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M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

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												Relating to Column F			
			vi)												
Subordinated Debt															
Borrowings							32.50								
Bank															
Debt Securities															
Others (security deposit and retention)							135.09								

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as atJune 30, 2023

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M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)

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												Relating to Column F		
Trade Payables							15.93							
Lease Liabilities														
Provisions							179.95							
Others														
Total			**11.65**		**549.33**		**363.47**					**549.33**		**549.33**
Cover on Book Value			**22.43**		**0.43**									

Old 15 New 24 Yogambal Street T. Nagar Chennai-17 CHARTERED ACCOUNTANTS

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as atJune 30, 2023

To,Catalyst Trusteeship Limited,
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M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

(all amounts in INR, Crore)

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												Relating to Column F			
Cover on Market Value												**1.26**			
		Exclusive Security cover ratio			**Pari-passu security cover ratio**										

Statement of Security Cover and Statement of Compliance Sheet of Financial Covenants in respect to Non-Convertible Debentures of the company period ended as atJune 30, 2023

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M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

Notes:

i. The financial information as on June 30, 2023 has been extracted from the unaudited books of accounts for the Quarter ended June30, 2023 and other records and documents of the company.

ii. The market value of the securities has been considered based on the valuation report of the technical value M/s. SjaceValuetech Consultants Private Limited dated 11th May 2022. We have not performed any independent procedures in this regard.

iii. ISIN Wise Details of the Secured Non-convertible Debentures and interest thereon

Sl No.	ISIN	Sanctioned Amount as on 30thJune 2023	Outstanding Amount as 30thJune2023	Interest Accrued as on 30thJune 2023	Total
1.	INE363O07053	365.54	364.54	8.50	373.04
	INE363O07061				
	INE363O07079				
	INE363O07087				
	INE363O07095				
	INE363O07103				

iv. This statement is prepared in accordance with regulations 54 (Listing obligations and disclosures requirements) Regulations 2015 and SEBI Circular on Monitoring and Disclosure by Debenture Trustees vide circular No. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19th May 2022 ("the regulations').

v. The company has created a pari passu charge on the securitiesstated above with M/s. Chennai Port Authority for an outstanding of INR 176.29 Crore. The list of assets on which the charge is provided below;

Sl No.	Nature of Assets	Net Book Value	Exclusive Charge / Pari Passu
1.	North Breakwaters	238.04	Paripassu Charge shared between M/s. Chennai Port Authority & M/s. Catalyst Trusteeship Limited.
2.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	220.30	Exclusive Charge

B. Thiagarajan & Co. Old # 15 New # 24 Yogambal Street T. Nagar Chennai-17 Chartered Accountants

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M/s. Kamarajar Port Limited (CIN - U45203TN1999PLC043322)

vi. Since the outstanding loan of INR 176.29Crore with Chennai Port Authority is fully considered under the paripassu charge for the security issued under this certificate the same is not considered under the column D (exclusive charge other debts)

vii. As per column D (other Secured Debts – Exclusive Charge) the assets on which exclusive charges are provided to M/s. Chennai Port Trust and Other Secured NCD are given below;

Sl No.	Nature of Assets	Net Book Value	Exclusive Charge to whom
1.	South Breakwaters, Stones, Pile Wharf CB1,CB2, Entrance, Electrical Substation, Access Road, Port Boundary wall	220.30	M/s. Chennai Port Authority
2.	General Cargo Berth, Small Craft Jetty 1,2,3	41.01	Other Secured NCD

viii. The company has computed the book value of the assets (Gross) which are secured (pari passu) for non-convertible debentures on proportionate basis.

ix. The Company has complied with the financial and other covenants as per the debenture trust deed with respect to non-convertible debentures issued by it.

For B. Thiagarajan & Co.,
Chartered Accounts,
Firm Regn no. 004371S

B. THIAGARAJAN & CO. Old # 15 New # 24 Yogambal Street T. Nagar Chennai-17 CHARTERED ACCOUNTANTS

CA Ram Srinivasan
Partner,
Membership No. 220112
Place: Chennai
Date: 14-08-2023
UDIN: 23220112BGYBXK2038

संख्या/KPL/CS/BSE/2023-24 **14th August 2023**

The Corporate Relations Department,
Bombay Stock Exchange Limited,
PhirozeJeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001.

Scrip Code: **(1) F.Y 2012-13: 961763**
(2) F.Y 2013-14: 961843, 961845, 961847, 961849, 961851 and 961853

विषय/Sub: Disclosure under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Reg

Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable as the proceeds have been fully utilized.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,
for **Kamarajar Port Limited**

JAYALAKSHMI SRINIVASAN

Digitally signed by JAYALAKSHMI SRINIVASAN
Date: 2023.08.14 13:06:57 +05'30'

(Jayalakshmi Srinivasan)
Company Secretary & Compliance Officer

Registered Office :
No.17, Jawahar Building,
Rajaji Salai, Chennai - 600 001.
Phone : 044-2525 1666-70
Fax : 044-2525 1665
CIN : U45203TN1999PLC043322

पंजीकृत कार्यालय :
न. 17, जवाहर बिल्डिंग,
राजाजी सालै, चन्नै - 600 001.
फोन : 044-2525 1666-70
फैक्स : 044-2525 1665

Port Office :
Vallur Post, Chennai - 600 120.
Ph : 044-2795 0030-40 Fax : 044-2795 0002
पोर्ट कार्यालय : वल्लूर, पोस्ट, चन्नै - 600 120.
फोन : 044-2795 0030-40 फैक्स : 044-2795 0002
टोल फ्री संख्या / TOLL FREE NUMBER : 1800 - 425 - 1203

website : www.kamarajarport.in